

From: Paul Tuan <[REDACTED]>
To: Lesley Groff <[REDACTED]>
Cc: Haydar Haba <[REDACTED]>, Roman Glukhovsky
<[REDACTED]>

Subject: Re: Andra Info Submission to Jeffrey Epstein

Date: Wed, 10 Oct 2018 01:15:31 +0000

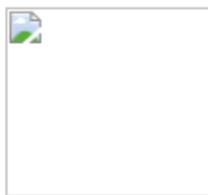
Attachments: Andra_Capital_-_Investor_Deck_-_DAG_-_10.9.2018.pdf

Hi Lesley,

Hope you have been well! I just wanted to follow up and see if Jeffrey got back to you with a few available dates for a quick call? We have a significant update for Jeffrey regarding this engagement that we'd like to share over the phone. I've attached our updated and confidential deck for Jeffrey that speaks to our important milestone.

Best,

Paul



Paul Tuan, Managing Director

Andra Capital

m [REDACTED]
e [REDACTED]
www.andracapital.com

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On Mon, Sep 17, 2018 at 11:39 AM Lesley Groff <[REDACTED]> wrote:

Hi Paul...thank you for this..I will forward and ask when he has a moment to discuss...

Lesley

On Sep 17, 2018, at 2:15 PM, Paul Tuan <[REDACTED]> wrote:

Hi Lesley,

Hope you had a wonderful weekend. Attached is the long-awaited traditional PPM for Andra Capital's technology growth fund. It will be finalized upon receipt of Deloitte, Apex, and Duff & Phelps's approvals. Can you please forward the attached file to Jeffrey and asked for his availability for a quick follow-up call? We have some important updates and would like to discuss his participation in our fund. Thank you so much.

Best,

Paul



Paul Tuan, Managing Director
Andra Capital
m [REDACTED]
e [REDACTED]
www.andracapital.com

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On Mon, Aug 20, 2018 at 4:23 PM, Lesley Groff <[REDACTED]> wrote:

Ok

Sent from my iPhone

On Aug 20, 2018, at 7:12 PM, Haydar Haba <[REDACTED]> wrote:

Lesley

Please let Jeffery know we are sending traditional LP PPM sometime this week. So we can probably setup a meeting sometime next week.

Regards

Haydar Haba, Managing Partner
Andra Capital
m [REDACTED]
e [REDACTED]
www.andracapital.com

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On Aug 20, 2018, at 4:09 PM, Lesley Groff <[REDACTED]> wrote:

Hello Paul. I will let Jeffrey know you are following up!

Sent from my iPhone

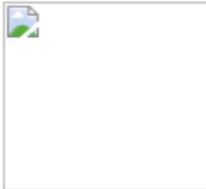
On Aug 20, 2018, at 6:51 PM, Paul Tuan <[REDACTED]> wrote:

Hi Lesley,

Hope you had a great weekend. I wanted to check in and see if Jeffrey had any questions regarding our materials. Can we schedule a call with him this week to discuss this engagement in detail? Thank you in advance for coordinating.

Best,

Paul



Paul Tuan, Managing Director
Andra Capital
m 415.812.7019
e [REDACTED]
www.andracapital.com

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On Thu, Aug 9, 2018 at 3:28 PM, Haydar Haba <[REDACTED]> wrote:

Thank you Lesley. Looking forward for his feedback.

Regards

Haydar Haba

On Aug 9, 2018, at 6:26 PM, Lesley Groff <[REDACTED]> wrote:

Hello Paul. Happy to pass along to Jeffrey! Thanks, lesley

Sent from my iPhone

On Aug 9, 2018, at 6:23 PM, Paul Tuan <[REDACTED]> wrote:

Hi Lesley,

Thank you in advance for coordinating. Will you please forward this email to Jeffrey?

Hi Jeffrey,

Nice to meet you! Haydar really enjoyed meeting with you yesterday and speaks highly of you. He asked that we provide you with some additional documentation regarding our innovation-impact fund. I've attached our fund structure chart, PPM, white paper, and investor deck for your reference.

Andra Capital is a late-stage technology growth fund. Investors may participate in our fund through: (i) direct traditional LP interest; or (ii) tokenized LP interest (blockchain smart contracts). Below are some highlights of the fund:

- **30%+ target IRR** returns, comparable with top-tier VCs
- **Portfolio** of the fastest growing technology pre-IPO companies
- **World-class service providers** include: lead counsel (**DLA Piper**); auditor (**Deloitte**); compliance and valuation (**Duff & Phelps**); fund admin (**Apex**)
- **News Releases:** [Business Wire](#), [Fortune Ledger Show](#), [Venture Beat](#), [Fintek](#), [Bitcoin Exchange](#)

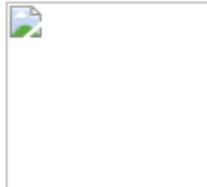
Our fund's innovative Silicon Valley Coin (SVC) provides liquidity on digital exchanges and access for global investors:

- **Ability to convert** direct LP interest into SVCs
- **Asset-backed**, regulatory compliant, and tradable security token feature
- **Option** to cash out and realize investment returns without the typical waiting period of 8-12 years

I suggest that we schedule a call next week to discuss in detail once you've had a chance to review the documents. Given your successful background in finance, we would be happy to offer you a GP-purchase proposal for an opportunity to own an equity stake in our entire infrastructure. I've attached the GP model demonstrating the economics for your review. I look forward to speaking to you.

Best,

Paul



Paul Tuan, Managing Director

Andra Capital

m [REDACTED]
e [REDACTED]

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<Andra Fund - White Paper 7.16.2018 vfinal.pdf>

<Andra - Private Placement Offering Memorandum (Final).pdf>

<Andra Capital Investor Deck Final 8.8.2018.pdf>

<Andra Capital - Modified Structure Chart 8-7a.pdf>

<Andra GP Purchase Proforma 8.8.2018.xlsx>

<Andra Capital Traditional PPM 9.17.2018 vNear-Final.pdf>