

From: "Marc.Kensington" <[REDACTED]>

To: Karyna Shuliak <[REDACTED]>

Cc: Alex Peto <[REDACTED]>

Subject: Re: Bin

Date: Mon, 25 Mar 2019 22:52:42 +0000

Attachments: Deed_of_Assignment_Pamur_Anstalt.pdf;
Certified_Excerpt_Companies_Register_Pamur_Anstalt_FL-0001.115.138-1-190325.pdf;
Audit_Report_2018.pdf; ConservationFoncière-Grundbuch-190314.pdf;
Statuten_Pamur.pdf; Tax_Declaration_2018.pdf; MARRAKECH.MISC._DOC..PDF

Dear Karyna,

Please find some documents received today. Please check it and confirm that it is enough to achieve the due diligence.

The vendor expected to close the deal per March 29th. Now it is certainly too short. Could you ask your bank officer to send the agreed document about the funds. This should help to delay the closing date.

Wait for your comments.

Marc LEON

Partner

KENSINGTON

Luxury Properties Sarl

Private Office Marrakech

67, rue Ibn Khaldoun

Imm. El Pacha, 1er étage

40000 - Marrakech (Morocco)

[REDACTED]

[REDACTED]

Le lun. 25 mars 2019 à 14:38, Karyna Shuliak <[REDACTED]> a écrit :

Dear Marc,

I assume the closing date on this contract was put in by mistake. You have yet to provide any due diligence documents, and until that is received I cannot commit to a closing date. Did you mean May 29th? As March 29th is the end of this week. I also suggest that before the closing the owner remove anything he wants, as our insurance will not cover damage done by him after closing. Or better yet, he can make a list of things to be sent. When should I expect your file?

Thank you.

Sincerely,

Karyna

On Mar 21, 2019, at 7:24 PM, Marc.Kensington <[REDACTED]> wrote:

Dear Karyna,

Please find the sale contract draft. The vendor will complete the yellow market parts. The buyer will do the same with the pink market places. The signatory for Haze Trust needs to provide the statutes or any power of attorney proving his rights to represent the company. Apostille stamp is requested in Liechtenstein (14 days old maximum).

The vendor's lawyer is preparing a full due diligence portfolio.

Kind regards

Original text of the vendor in German:

Die GELB gekennzeichneten Textbereiche werden seitens der VERKÄUFER ergänzt, für die PINK gekennzeichneten Textbereiche bitten wir um entsprechend ANGABEN seitens der KÄUFER. Insbesondere ist eine Vollmacht seitens der Käufer für denjenigen, der den Vertrag für The Haze Trust unterzeichnet, vorzulegen, es sei denn diese Person ist mittels ihrer Position (CEO oder ähnliches) bevollmächtigt, den Vertrag zu unterzeichnen. In diesem Fall wird die Kopie eines aktuellen Handelsregisterauszugs von The Haze Trust benötigt. Vollmacht und/oder HRA sollten nicht älter als 14 Tage und mit Apostille versehen sein.

Marc LEON

Partner

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<190321.2-Sale_and_Share_Transfer_Agreement_Pamur-HAZE.TRUST-DRAFT.2.pdf>