

**DRAFT – ATTORNEY CLIENT COMMUNICATION  
PRIVILEGED AND CONFIDENTIAL**

**DARREN K. INDYKE**

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March 6, 2015

**VIA CERTIFIED MAIL**  
**RETURN RECEIPT REQUESTED**

Karin Kunstler Goldman  
Assistant Attorney General  
Charities Bureau  
Office of the Attorney General  
Of the State of New York  
120 Broadway, 3<sup>rd</sup> Floor  
New York, NY 10271

RE: Jeffrey Epstein VI Foundation  
Registration with the NY Attorney General's Charities Bureau

Dear Assistant Attorney General Goldman:

I received your letter dated March 2, 2015 requesting that J. Epstein Virgin Islands Foundation, Inc. (the "Foundation") file a Form CHAR 410 and Schedule E thereto in order for the Charities Bureau to confirm the Foundation's exemption from registration under the provisions of the Estate Powers & Trust Law and Article 7-A of the Executive Law. As stated in my letter to you dated February 10, 2015, the Foundation has never solicited charitable contributions, nor engaged in any other charitable activities, in the State of New York and, for that reason, we respectfully disagree with the assertion that the Charities Bureau has any authority to require the Foundation to register. Nevertheless, the Foundation wishes to fully cooperate with your inquiry and encloses a completed Form CHAR 410 and attachments thereto, along with Schedule E, for the limited purpose of enabling the Charities Bureau to confirm the Foundation's exempt status. The Foundation does so, however, without prejudice to its right to contest your jurisdiction over the Foundation.

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Assistant Attorney General  
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Please feel free to contact me at the address provided above if you require anything further for a favorable determination regarding the Foundation's exempt status. Thank you once again for your consideration.

Respectfully,

Darren K. Indyke  
Vice President

Encls.