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LATHAM & WATKINS LLP

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July 31, 2015

BY EMAIL

Jeffrey Epstein
Southern Trust Company
[Address]
St. Thomas, VI

Re: Retention of Services for Edmond de Rothschild Holding S.A.

Dear Mr. Epstein:

I am writing to confirm your retention by Latham & Watkins LLP ("L&W") on behalf of Edmond de Rothschild Holding S.A. ("EDRH").

[Redacted]

The following constitutes a description of our retention arrangement with you. If you agree to the arrangement as set forth below, please sign this letter in the space provided and return the original to L&W.

[Redacted]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

Please feel free to call me at [REDACTED] to discuss any questions you may have.
Thank you very much for agreeing to act as a consultant in this matter.

LATHAM & WATKINS^{LLP}

Sincerely,

Kathryn H. Ruemmler
of LATHAM & WATKINS LLP

Accepted and agreed:

Jeffrey Epstein. [REDACTED]
[REDACTED]
[REDACTED]

Reviewed and agreed:

By:
Title:
Edmond de Rothschild Holding S.A.