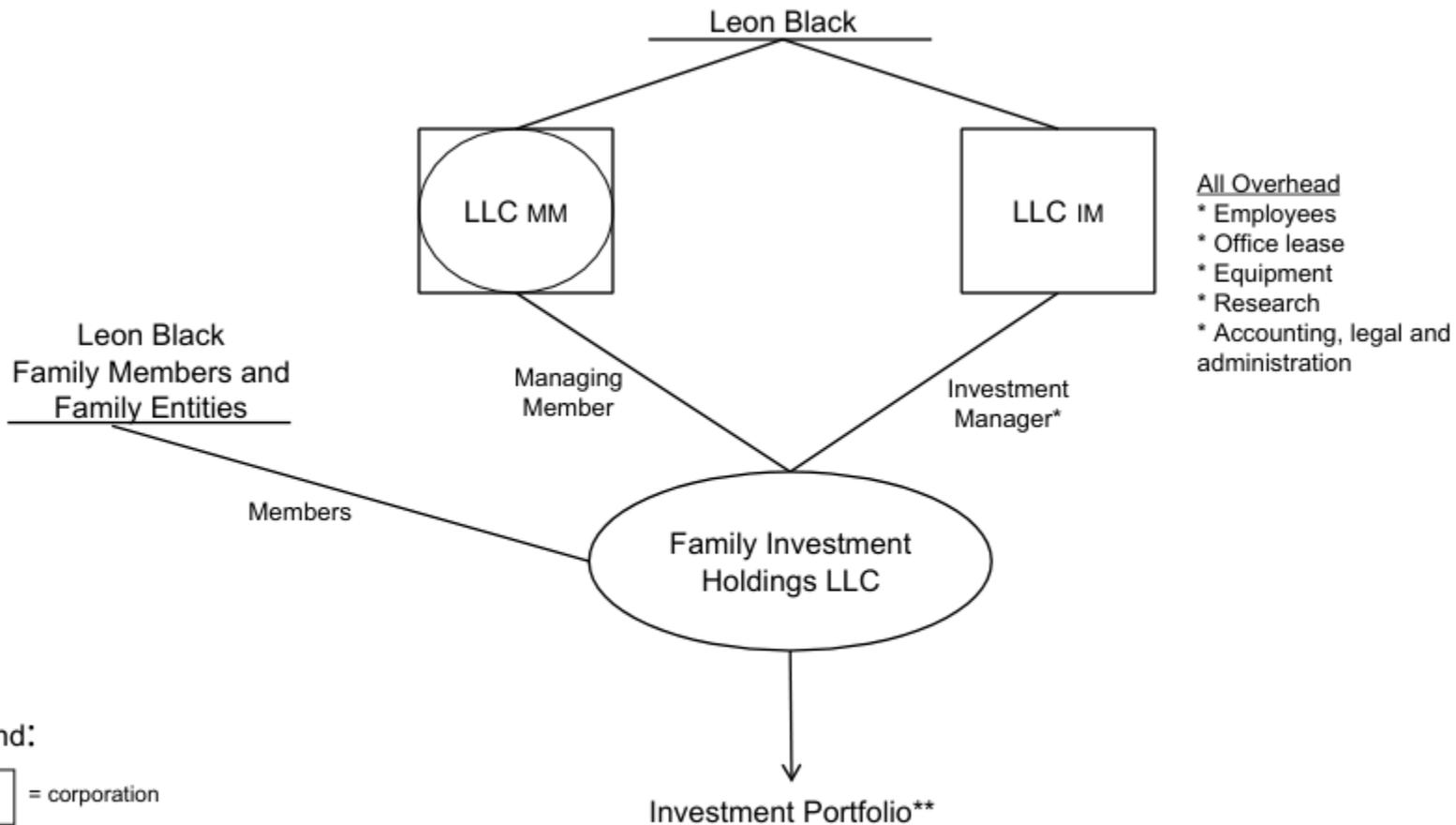


Family Office Structure (Asset Management Services)



Legend:

-  = corporation
-  = partnership
-  = disregarded entity

* Allocation of Net Profit per Fiscal Period for each calendar year in the amount equal to 115% of aggregate direct and indirect costs associated with asset management services for such calendar year.

** Can include investments in funds managed by LLC-IM for third party investors.