

Leon and Barry

E File Authorizations (LDB)

1. AIF
2. PENT
3. DDC1

Checks (LDB)

1. Federal Gift
2. NY State Extension – [\$2,270,000] Combination 2015 use and 2016 Q1 estimate [\$5,000,000]
3. South Carolina [TBD]
4. Maryland [TBD]
5. Other States? [TBD]

E File Authorization Trust (BC)

1. APO1 Agreement GT income/Info return
2. APO-01 Declaration GT income/info return
3. Publishing Trust GT income/info return

Trust Returns (BC)

1. APO1 Agreement use
2. APO2 Declaration use

Trust Checks (BC)

1. APO1 Agreement use [\$3,427]
2. APO2 Declaration use [\$162,779]

Preparer

On Extension

1. DRB Production
2. Narrow, Inc
3. BJAV

Action

None
None – JE Question⁽¹⁾
None

To Go On Extension

1. LDB – 2015 Federal Extension
2. LDB – 2015 NYS Extension
3. LDB – 2015 Federal Gift Extension
4. CA Extension
5. IOWA
6. Mass
7. Ohio
8. OKLA
9. Avionetta
10. APO2 Declaration - Income/Info
11. Phaidon LLC
12. Ben Black
13. Q: Noel Calb

Action

Preparer
JE Question

Return To File

1. Josh 1040
2. Alex 1040
3. Victoria 1040

Preparer – JB Signed Authorization 4/12/16
Preparer
Preparer

(1) We have estimates of Art values (bronzes) and we can either file returns or go on extension until we have final appraisals.