

ENHANCED EDUCATION
6100 Red Hook Quarter, B3
St. Thomas, USVI 00802

December __, 2014

Mr. Leon D. Black
445 Park Avenue
Suite 1401
New York, New York 10022

Dear Mr. Black:

This is to acknowledge receipt on December __, 2014 of an unrestricted charitable contribution in the amount of Ten Million Five Hundred Thousand Dollars (\$10,500,000) from Leon D. Black to Enhanced Education. We sincerely thank you for this generous contribution and your support of Enhanced Education.

This receipt was prepared to provide evidence of your charitable contribution for tax purposes. We confirm that neither goods nor services were provided by Enhanced Education in exchange for this charitable contribution. Enhanced Education (a/k/a J. Epstein Virgin Islands Foundation, Inc.) is a qualified Section 501(c)(3) tax-exempt private foundation.

Sincerely,

Darren Indyke
Vice President.