

CLIENT LETTERHEAD

NON SOLICITATION LETTER

Date: January __, 2009
To: Program Manager

I, Mr. _____, as authorized signatory, do hereby confirm that I have requested of you and your organization, specific confidential information and documentation on behalf of myself regarding currently available Private Placement Programs to serve only my interests, education and not for further distribution.

I am hereby agreeing that all information received from you is a direct response to my request and is not in any way considered or intended to be a solicitation of funds of any sort, or any type of offering and is intended for my general knowledge only. I hereby affirm under penalty that I have requested this information from you and your organization of my own choice and free will and further that you have not solicited me in any way.

I herein represent that I am not an informant, nor am I associated with any government agency such as Secret Service, IRS, FBI, CIA, SEC, Banking Commission, or any agency whose purpose is to gather information regarding such offerings.

I understand that the contemplated transaction is strictly one of private placement and is in no way relying upon, or relating to the United States Security Act of 1933 as amended, or related regulations, and does not involve the sale of securities. Further, I hereby declare that you, the Program Facilitator, have disclosed that you are not a licensed security trader, attorney, bank officer, certified public accountant, or financial planner.

I hereby swear under penalty of perjury that the information given above is accurate and true.

Signature and Seal

Signatory:
Company:
Title:
Passport:
Country:
Date of Issue:

WITNESS

Investor's Initial: _____ Page 1 of 1