

Global Options Group

GLOI NASDAQ

15.5 million Shares

CONFIDENTIAL

Buy 51%

7,905,000 between \$2.25

\$17,786,250

Payout from liquidations

Witt completed 7.19.10

\$9,000,000 cash

\$1,000,000 escrow

Up to \$12,000,000 earn out 7.19.11

\$22,000,000

Safir Rosetti completed 5.3.10

\$3,000,000 cash

\$500,000 escrow

Note \$1,750,000

Earn out \$2,000,000 5.3.11

Total \$7,250,000

FISU completed 7.21.10

\$7,500,000 cash

\$800,000 escrow 7.21.11

Total \$8,300,000

Keep Bode asset

Bode

See attached material

\$4.5-5.0 mil in free cash 2010

\$5.4-6.0 mil in free cash 2011

Total cash for distribution

Escrows, notes and earn outs

New total \$20,000,000 net after debt repayment, employment agreements, and professional fee agreements

Total to be distributed July 2011

\$1.29 a share

Distributable cash 2.28.11 from Bode \$3,500,000

New basis of our holdings = 73.5 cents

Value of Bode at \$5,400,000 free cash x 6 = \$32,400,000 or \$2.09 per share

	8/10/2010	2/28/2011	7/31/2011	7/31/2011	
	Buy 51%	Distribute 2010 Bode CF	Distribute Asset Sale Proceeds	Value of Bode	IRR
Total		3,500,000	20,000,000	32,400,000	
51%	(17,786,250)	1,785,000	10,200,000	16,524,000	64.9%
Per Share	(2.25)	0.23	1.29	2.09	64.9%