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April 22, 2010

FOR SETTLEMENT PURPOSES ONLY

Via E-mail & First Class Mail

Brad S. Karp
Paul, Weiss, Rifkind, Wharton & Garrison
LLP
1285 Avenue of the Americas
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Alan Levine
Cooley LLP
The Grace Building
1114 Avenue of the Americas
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John S. Siffert
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500 Fifth Avenue, 33rd Floor
New York, NY 10110

Re: Jeepers, Inc., Financial Trust Company, Inc., and Jeffrey Epstein vs. D.B. Zwirn Special Opportunities Fund, L.P. k/n/a Fortress Value Recovery Fund I LLC, et. al.

Dear Sirs:

As you are aware, I represent Jeffrey Epstein, Financial Trust Company, Inc., and Jeepers, Inc. (collectively "Epstein") in connection with claims regarding an investment in D.B. Zwirn Special Opportunities Fund, L.P. k/n/a Fortress Value Recovery Fund I LLC. I am writing in an effort to avoid litigation by settling this dispute.

Brad Karp
Alan Levine
John S. Siffert
April 23, 2010
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First, Epstein is willing to settle the dispute for \$140 million plus \$35 million in prejudgment interest. To help you evaluate our claims, I have enclosed an affidavit of Glenn Dubin.

Second, to avoid the need for Epstein to file litigation immediately, we propose that the parties enter into a tolling agreement. I have taken the liberty of attaching two draft agreements (one for the Fortress/Fund entities and one for the Zwirn personal entities), which are enclosed.

We need to know your position on the tolling agreement by no later than May 3, 2010. With regard to our settlement demand, please give me your response by no later than May 15, 2010. Thank you.

Sincerely,

Stephen D. Susman
Enclosures

cc: Jeffrey Epstein

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Alan Levine
John S. Siffert
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bcc: Darren Indyke