

BILL OF SALE OF BOAT / VESSEL
(Sold "As-Is" without Warranty)

ST. THOMAS, USVI
Effective as of May 24, 2007

KNOW ALL PERSONS BY THESE PRESENTS:

THAT, Sunbow Ocean Services ("Seller"), of St. Thomas, United States Virgin Islands, in consideration of the payment of Ten Dollars (\$10) and other good and valuable consideration, receipt of which is hereby acknowledged, does hereby sell and transfer to **Michelle's Transportation Company, LLC**. ("Buyer"), of St. Thomas, United States Virgin Islands, its successors and assigns, the following boat ("Boat"), which is located in the State of Virginia:

The vessel named Miss Ava, an Aluminum twin screw LCM-8 Landing Craft, Official Number 1108579.

To have and to hold the same unto Buyer and Buyer's executors, administrators, and assigns, forever.

WARRANTY OF OWNERSHIP. The Seller warrants that the Seller is the true and lawful owner of the Boat, and that the Boat is free of any and all liens, claims and other encumbrances.

DISCLAIMER OF ALL OTHER WARRANTIES. OTHER THAN THE SELLER'S WARRANTY OF OWNERSHIP STATED ABOVE, THE BUYER TAKES THE BOAT, THE ENGINES INCLUDED THEREWITH, AND THE EQUIPMENT INCLUDED THEREWITH, "AS-IS" WITHOUT ANY WARRANTIES, EXPRESS OR IMPLIED, AS TO THEIR CONDITION, FITNESS FOR A PARTICULAR PURPOSE, OR OTHERWISE. THE BUYER HAS PERSONALLY INSPECTED THE BOAT, ENGINE (S), AND EQUIPMENT AND ACCEPTS THEM "AS-IS".

IN WITNESS WHEREOF, the Seller and the Buyer have each signed this Bill of Sale below as of the date of the day, month and year first above written.

Seller:
SUNBOW OCEAN SERVICES

Buyer:
MICHELLE'S TRANSPORTATION COMPANY, LLC

Signature

Signature

Printed Name: _____

Printed Name: _____