



Enhancing Performance in Challenging Environments



KARAKORAM GROUP INTERNATIONAL

MOST EXPERIENCED PROBLEM SOLVERS IN THE WORLD

Founded by two former commanders of the nation's premier Army and Navy Counter Terrorism units, the Karakoram Group International (KGI) team is comprised of former leaders and team members from elite special operations units who bring with them decades of experience operating in volatile environments. Bringing unrivaled skills and instincts to complex problem solving, we help Fortune 500 companies conduct business operations globally.

Whether conducting comprehensive risk assessments in order to help companies better protect their overseas operations, conducting viability and due diligence analyses for companies trying to gain entry into challenging yet highly opportunistic markets, or coaching and mentoring security teams in order to improve their capability, KGI is here to help your business thrive in challenging locations, approaching each task with a "no fail" effort.



OPERATIONAL SERVICES

PROACTIVE ACTION AND TIMELY DECISION MAKING

We serve as the trusted partner to our clients supporting a range of advisory services and business requirements. Our focus is on helping leaders solve complex problems and gather information required to make insightful and timely decisions.

List of Operational Services:

1

Risk Advisory

Vulnerability rests on uncovering actual threats to key assets, operations and people.

We design plans to secure your business and reduce the impact of uncertainty on operations.

We coach security management teams to perform at significantly higher levels and to motivate their people to do the same.

2

Asset Due Diligence

To protect your investment, we deploy teams on the ground to assess the operations and people impacting your assets.

Our focus is on core operational issues: supply chain, key relationships, physical assets, critical vulnerabilities, etc.

Sectors include but are not limited to: energy, metals & mining, logistics and transportation at sea, in the air, and on the ground.

3

Training

We offer world class military and police training from some of the world's most experienced coaches.

All of our courses are tailor-made to meet the exact requirements and needs of our customers. Courses can either be conducted at our training facilities in the U.S. or at our clients training facilities.

LEADERSHIP TEAM



Scott Moore / CEO

Scott Moore retired in 2014 as a Navy Rear Admiral with over 30 yrs in Naval Special Warfare (NSW). A graduate of the United States Air Force Academy, he received a cross commission into the Navy and immediately attended Basic Underwater Demolition/SEAL (BUD/S) training. During his career, he led at every level of NSW, from SEAL platoon commander, to Commander of the Nation's premier Counterterrorist Force, to Deputy Commander of Naval Special Warfare Command, where he was responsible for training and equipping a 7000-person force. He also commanded a 1500-person Joint Task Force in Afghanistan, which conducted over 2000 capture/kill missions against enemy leaders. His staff tours included assignments as; director, of Counterterrorism, on the National Security Staff, White House, directly briefing The President of the United States; as the Assistant Operations Officer for Counterterrorism, The Pentagon, where he advised the Chairman of the Joint Chiefs of Staff daily on counterterrorism operations; and as the Deputy Commander for Operations, Office of Defense Representative, Pakistan, where he coordinated NATO operations with Pakistani military leaders.

He earned a masters degree in National Security Studies at the Naval War College, graduating with Distinction. At every level of Adm. Moore's military career, he was known for his operational abilities, effective leadership and clear decision-making, having personally led numerous "national level" no-fail missions during some of our nation's most critical strategic moments. He is the co-founder and CEO of Karakoram Group Intl, which focuses on solving global commercial security problems. He also serves as Chairman for SEALKids, a non-profit focusing on keeping SEALs in the fight by assisting with their children's educational and enrichment needs at home.

LEADERSHIP TEAM



Mark Erwin / President

Mark Erwin served in the United States Army for over 25 years culminating his career as the Chief of Staff of the United States Army Special Operations Command. After being commissioned into Infantry from ROTC at Wake Forest University, he held leadership positions in Mechanized and Airborne Infantry which included command of an 82nd Airborne Company in Operation Desert Storm. In 1995 Mr. Erwin was selected into Army Special Operations where he commanded at every level of the U.S. Army's most elite Special Mission Unit, from Captain to Colonel. After 9/11 Mr. Erwin became a key player in the Global War on Terrorism. He deployed numerous times to Afghanistan, Iraq and other countries throughout the Middle East and North Africa leading the United States' most sensitive operations. He became a specialist in building teams of Joint, Interagency partners working closely with other nations' leadership, both military and civilian. Mr. Erwin commanded a 3500 man Task Force in Operation Iraqi Freedom that teamed with Coalition partners and Iraqis conducting stability operations throughout Iraq.

Since his retirement in 2010, Mr. Erwin has been involved in multiple international business and security initiatives. In 2012, Mr. Erwin became CEO of a Fortress Investment Group startup, A&K Global Health, a medical travel company providing access to quality, affordable healthcare across the globe. He served as a Non-Executive Director for Heritage Oil, an international oil and gas exploration and production company, from May 2012 until June 2014 when the company was purchased and taken private from the London Stock Exchange and currently serves as a Director on the board of Aspen Medical International which provides healthcare solutions across Africa and the Middle East.



General George W. Casey Jr.

General George W. Casey, Jr. enjoyed a 41-year career in the U.S. Army following his graduation from Georgetown University's School of Foreign Service in 1970. He is an accomplished leader and an authority on strategic leadership. As the 36th Chief of Staff of the U.S. Army, General Casey led the U.S. Army from 2007-2011 and is widely credited with restoring balance to a war-weary Army and leading the transformation to keep it relevant in the 21st Century. He was a stalwart advocate for military families, wounded Soldiers, and survivors of the fallen, and took on the tough issues of suicide and reducing the stigma attached to combat stress. Prior to this, General Casey commanded the Multi-National Force – Iraq, a coalition of more than 30 countries, where he guided the Iraq mission through its toughest days. In his 15 years as a general officer, he held numerous senior leadership positions in Europe, the Middle East and the United States.

Currently, General Casey lectures on leadership at the Johnson School of Management at Cornell University, at other business schools and to the leaders of national and multinational corporations. He also lectures on International Relations at the Korbel School, University of Denver. In addition, General Casey serves as the Chairman of USO Board of Governors, serves on the board of Georgetown University and sits on several corporate boards and boards of organizations that support U.S. servicemen and women, U.S. veterans and their families.



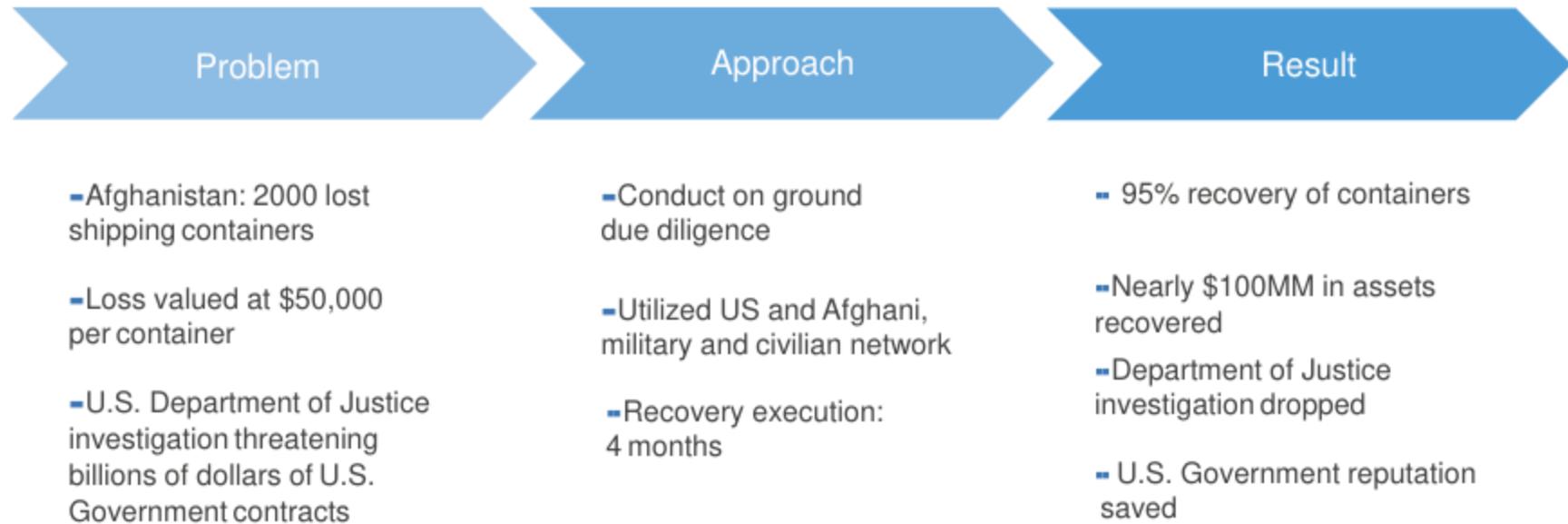
Damian Gilbert

Damian Gilbert has over 20 years experience in Merchant Banking, Hedge Funds and Private Equity. Mr. Gilbert is a Managing Director with Fortress Investments, a \$70 billion Asset Management firm based in New York. He joined the firm in 2013 and focuses on launching companies that are innovative in the healthcare sector in the areas of consumer facing technology & services.

Prior to joining Fortress, Mr. Gilbert was a Managing Director with Allen & Company, a New York based Merchant Bank, where he ran a global practice providing [REDACTED], Financing, and Strategic advice to family offices, private and public companies in the consumer internet, media, and technology sectors. Mr. Gilbert co-managed Allen Global Partners, the firm's \$1.5 billion event driven hedge fund, where he ran the international portfolio investing in a variety of merger arbitrage, special situations, and distressed debt opportunities. During his tenure, Mr. Gilbert was instrumental in raising significant capital for the fund, and broadening the investor base to include international & sovereign institutions. Prior to Allen & Company, Mr. Gilbert was a Managing Director and Head of U.S. Equities with Churchill Capital, a boutique sell-side firm providing research & trading services to merger arbitrage & special situations focused hedge funds. He joined Churchill Capital from Chesapeake Partners, a U.S. based event driven hedge fund where as an Analyst he worked on merger arbitrage and special situations ideas. Damian began his career as an investment banker with Smith Barney in 1995 working with the [REDACTED] group and the TMT.

REFERENCE PROJECT / AFGHANISTAN

ASSET RECOVERY



REFERENCE PROJECT / NIGERIA

RISK ADVISORY



- Complex: multi-national corporation operating on-shore and off-shore Nigeria
- Continued vandalism and militancy directed at production assets cost hundreds of millions of dollars

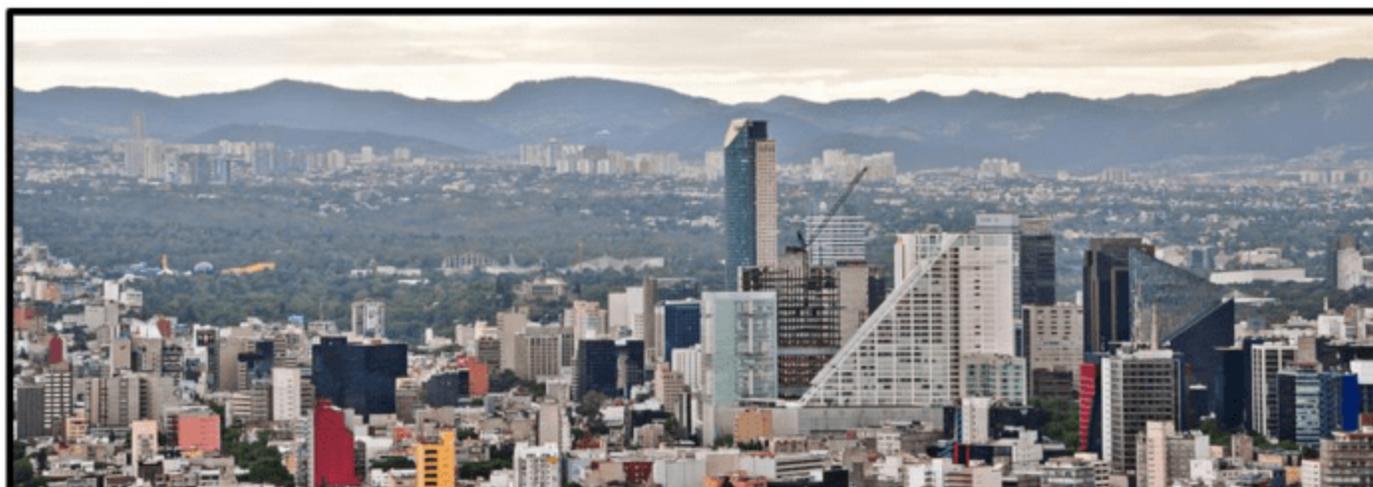
- Design-based, collaborative assessment of operations and key personnel
- Extensive analysis of internal/external context

- ***Ongoing Change initiative***
 - Leadership gaps, individual capability gaps, dynamic capability (process) gaps
 - Extensive coaching program to foster cross-functional team building, adaptability, resilience, learning, creativity and decentralization to close gaps



REFERENCE PROJECT / MEXICO

ON-THE-GROUND DUE DILIGENCE



REFERENCE PROJECT / AFRICA-INDIA-MIDDLE EAST

MARKET ENTRY ASSISTANCE



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