



Sachs Diaz & Diaz, P.L.

Certified Public Accountants

October 6, 2015

Joe Titone, Esq.



Re: MC2 Model Management
CONFIDENTIAL

Dear Mr. Titone:

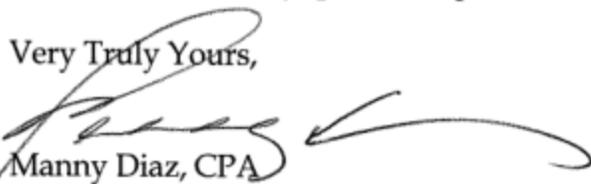
Our office has compiled the information provided by Mc2 Model Management for the years 2006-2014, we have concluded that the total lost profits total the sum of (\$49,002,685) Forty Nine Million Two Thousand Six Hundred Eighty Five based on the schedules attached, summarized below:

Lost Profits- Year	Amount
2006	\$1,567,829
2007	\$1,697,707
2008	\$2,059,526
2009	\$2,890,375
2010	\$3,638,196
2011	\$4,426,862
2012	\$7,732,796
2013	\$8,180,739
2014	\$11,112,972
As of 2015	\$5,685,683
TOTAL LOST PROFIT (Actual NI – Projected NI)	\$49,002,685

Please be advised that these loses are based on our investigation/calculations and interviews with our client.

Should you have any questions, please feel free to contact our office.

Very Truly Yours,


Manny Diaz, CPA
For the Firm

mdz/mv

Members of American and Florida Institutes of Certified Public Accountants

Telephone:  • Facsimile 