

# INVOICE

# NORTON ROSE FULBRIGHT

Fulbright & Jaworski LLP

New York, New York 10103-3198

Tel

Fax

www.nortonrosefulbright.com

Invoice Number 11399168  
Matter Number 11104255  
Invoice Date September 30, 2013  
Invoice Due Date October 30, 2013

Requesting Attorney Philip J. Michaels

Tax Identification Number

Fulbright Revenue and Accounting

Peggy Siegal

New York, NY 10022

## Siegal - Estate Administration

Charges for professional services rendered from June 1, 2013 to August 31, 2013

Expenses

Total Expenses & Services Due

Total Invoice Amount Due

### Charges

\$ 2,141.00

5.16

**\$ 2,146.16**

**\$ 2,146.16**

Please return this advice with your remittance via Wire Transfer or ACH payment:

OR

via Mail:

Account Name Fulbright & Jaworski LLP  
Bank Name Bank of America  
Bank Address Dallas, Texas 75205  
Wire Routing Number  
ACH Routing Number  
SWIFT Number  
Account Number  
References Matter # 11104255; Invoice # 11399168

Fulbright & Jaworski LLP  
Dallas, Texas  
75284-4284

**Peggy Siegal**  
**Invoice Number** 11399168  
**Matter Number** 11104255  
**Invoice Date** September 30, 2013  
**Invoice Due Date** October 30, 2013

DATE	NAME	TIME	SERVICES	
06/19/13	PJ Michaels	.40	Review release; tel. conf. client.	
07/10/13	PJ Michaels	.50	Tel. conf. Jamie Dyce; tel. conf. client.	
07/18/13	LV Salas	.30	Set up conference room and e-mail to PJM re Anna Kordas review of boxes related to testamentary trust	
08/02/13	PJ Michaels	.40	Tel. conf. client; tel. conf. J. Dyce.	
08/16/13	PJ Michaels	.50	Tel. conf. J. Dyce; email client.	
08/26/13	LV Salas	1.00	Follow up on information requested from CPA; review PJM e-mail and files re 706 copies, Wills and F&J invoices and send	
08/28/13	PJ Michaels	.50	Tel. conf. J. Dyce re: possible settlement; email client.	
<b>Total</b>		<b>3.60</b>		<b>\$2,141.00</b>

**EXPENSES**

Description	Amount
Copy	4.50
Postage	0.66
<b>Total</b>	<b>5.16</b>

<b>TOTAL INVOICE AMOUNT DUE</b>	<b>\$2,146.16</b>
---------------------------------	-------------------

**TIMEKEEPER SUMMARY**

TIMEKEEPER	HOURS	RATE	FEE
Philip J. Michaels	2.30	750.00	1,725.00
Linda V. Salas	1.30	320.00	416.00
<b>Total</b>	<b>3.60</b>		<b>2,141.00</b>

# INVOICE

## NORTON ROSE FULBRIGHT

Fulbright & Jaworski LLP

New York, New York 10103-3198

Tel [REDACTED]

Fax [REDACTED]

www.nortonrosefulbright.com

Tax Identification Number [REDACTED]

Fulbright Revenue and Accounting  
[REDACTED]

Invoice Number 11405774  
Matter Number 11104255  
Invoice Date October 28, 2013  
Invoice Due Date November 27, 2013

Requesting Attorney Philip J. Michaels

**Peggy Siegal**  
[REDACTED]

New York, NY 10022

### *Siegal - Estate Administration*

Charges for professional services rendered from September 1, 2013 to September 30, 2013

Total Expenses & Services Due

Previous Balance

Total Invoice Amount *Including Previous Balance*

Charges	
	\$ 1,999.00
<b>Total Expenses &amp; Services Due</b>	<b>\$ 1,999.00</b>
Previous Balance	2,146.16
<b>Total Invoice Amount <i>Including Previous Balance</i></b>	<b>\$ 4,145.16</b>

Please return this advice with your remittance via Wire Transfer or ACH payment:

OR

via Mail:

Account Name Fulbright & Jaworski LLP  
Bank Name Bank of America  
Bank Address Dallas, Texas 75205  
Wire Routing Number [REDACTED]  
ACH Routing Number [REDACTED]  
SWIFT Number [REDACTED]  
Account Number [REDACTED]  
References Matter # 11104255; Invoice # 11405774

Fulbright & Jaworski LLP  
[REDACTED]  
Dallas, Texas  
75284-4284

**Peggy Siegal**  
**Invoice Number** 11405774  
**Matter Number** 11104255  
**Invoice Date** October 28, 2013  
**Invoice Due Date** November 27, 2013

DATE	NAME	TIME	SERVICES	
09/12/13	PJ Michaels	.20	Tel. conf. client.	
09/17/13	PJ Michaels	.30	Tel. conf. client re: distribution.	
09/18/13	JT Klingel	.60	Conf in office w/ J. Ro and L. Salas re email from P. Michaels; review of accounting computations and distributions pending under trust remainder, estate residue, further conf w/ J. Ro; attention to email from J. Ro.	
09/18/13	JJ Ro	1.80	Reviewed files re value of unified credit trust at Annette's death and additional funds due Peggy from Annette's estate. Conferred with L. Salas and J. Klingel re same.	
09/18/13	LV Salas	.50	Review and discuss unified credit trust and 706 values with other documents with J. Ro; review memos and correspondence re same.	
09/24/13	PJ Michaels	.60	Tel. conf. J. Dyce re: settlement; email client.	
<b>Total</b>		<b>4.00</b>		<b>1,999.00</b>

**OUTSTANDING INVOICES**

Date	Invoice	Balance Due
09/30/13	11399168	2,146.16
<b>Total</b>		<b>2,146.16</b>

<b>TOTAL INVOICE AMOUNT DUE INCLUDING PREVIOUS BALANCE</b>	<b>\$4,145.16</b>
--	-------------------

**TIMEKEEPER SUMMARY**

TIMEKEEPER	HOURS	RATE	FEE
Philip J. Michaels	1.10	750.00	825.00
Jinsoo Justin Ro	1.80	425.00	765.00
John Thomas Klingel	0.60	415.00	249.00
Linda V. Salas	0.50	320.00	160.00
<b>Total</b>	<b>4.00</b>		<b>1,999.00</b>

**INVOICE**

Invoice Number 11425323  
Matter Number 11104255  
Invoice Date January 31, 2014  
Invoice Due Date March 2, 2014

Requesting Attorney Philip J. Michaels

**Peggy Siegal**  
[Redacted]  
New York, NY 10022

**NORTON ROSE FULBRIGHT**

**Fulbright & Jaworski LLP**  
[Redacted]  
New York, New York 10103-3198  
Tel [Redacted]  
Fax [Redacted]  
www.nortonrosefulbright.com  
[Redacted]

Tax Identification Number [Redacted]  
Fulbright Revenue and Accounting  
[Redacted]

	Charges
<b><i>Siegal - Estate Administration</i></b>	
Charges for professional services rendered from October 1, 2013 to December 31, 2013	\$ 3,048.00
Invoice Amount Due	<b>\$ 3,048.00</b>
Previous Balance	4,145.16
<b>Total Invoice Amount <i>Including Previous Balance</i></b>	<b>\$ 7,193.16</b>

Please return this advice with your remittance via Wire Transfer or ACH payment:

OR

via Mail:

Account Name Fulbright & Jaworski LLP  
Bank Name Bank of America  
Bank Address Dallas, Texas 75205  
Wire Routing Number [Redacted]  
ACH Routing Number [Redacted]  
SWIFT Number [Redacted]  
Account Number [Redacted]  
References Matter # 11104255; Invoice # 11425323

Fulbright & Jaworski LLP  
[Redacted]  
Dallas, Texas  
75284-4284

**Peggy Siegal**  
**Invoice Number**  
**Matter Number**  
**Invoice Date**  
**Invoice Due Date**

11425323  
11104255  
January 31, 2014  
March 2, 2014

DATE	NAME	TIME	SERVICES	
10/06/13	PJ Michaels	.20	Email client.	
10/25/13	PJ Michaels	.30	Tel. conf. client re: estate/distribution issues.	
11/12/13	PJ Michaels	.60	Tel. conf. Peggy Siegal; email atty.	
12/17/13	PJ Michaels	.60	Tel. conf. J. Dyce re: settlement; email client.	
12/19/13	PJ Michaels	.50	Conf. call with client and CPA re: settlement.	
12/20/13	PJ Michaels	.60	Conf. call with client and CPA re: proposed settlement.	
12/27/13	JT Klingel	1.20	Review files, correspondence and records re accounting of estate, credit shelter trust; conf w/ file room personnel re location of same; conf in office w/ J. Ro re location of accounting; review of analysis of accounting prepared previously, forward copy to P. Michaels w/ note re status of search for accounting.	
12/27/13	PJ Michaels	.60	Review summary; email Joshua S.	
<b>Total</b>		<b>4.60</b>		<b>3,048.00</b>

**INVOICE AMOUNT DUE** **\$3,048.00**

#### OUTSTANDING INVOICES

Date	Invoice	Balance Due
09/30/13	11399168	2,146.16
10/28/13	11405774	1,999.00
<b>Total</b>		<b>4,145.16</b>

**TOTAL INVOICE AMOUNT DUE INCLUDING PREVIOUS BALANCE** **\$7,193.16**

#### TIMEKEEPER SUMMARY

TIMEKEEPER	HOURS	RATE	FEE
Philip J. Michaels	3.40	750.00	2,550.00
John Thomas Klingel	1.20	415.00	498.00
<b>Total</b>	<b>4.60</b>		<b>3,048.00</b>

**INVOICE**

Invoice Number 11431730  
Matter Number 11104255  
Invoice Date February 26, 2014  
Invoice Due Date March 28, 2014

Requesting Attorney Philip J. Michaels

**Peggy Siegal**  
[Redacted]  
New York, NY 10022

**NORTON ROSE FULBRIGHT**

**Fulbright & Jaworski LLP**

[Redacted]  
New York, New York 10103-3198  
Tel [Redacted]  
Fax [Redacted]  
www.nortonrosefulbright.com  
[Redacted] ([Redacted])

Tax Identification Number [Redacted]

Fulbright Revenue and Accounting  
[Redacted]

**Siegal - Estate Administration**

Charges for professional services rendered from January 1, 2014 to January 31, 2014

Total Invoice Amount Due

Previous Balance

Total Amount Due Including Previous Balance

Charges	
	\$ 1,195.00
<b>Total Invoice Amount Due</b>	<b>\$ 1,195.00</b>
Previous Balance	7,193.16
<b>Total Amount Due Including Previous Balance</b>	<b>\$ 8,388.16</b>

Please return this advice with your remittance via Wire Transfer or ACH payment:

OR

via Mail:

Account Name Fulbright & Jaworski LLP  
Bank Name Bank of America  
Bank Address Dallas, Texas 75205  
Wire Routing Number [Redacted]  
ACH Routing Number [Redacted]  
SWIFT Number [Redacted]  
Account Number [Redacted]  
References Matter # 11104255; Invoice # 11431730

Fulbright & Jaworski LLP  
[Redacted]  
Dallas, Texas  
75284-4284

**Peggy Siegal**  
**Invoice Number** 11431730  
**Matter Number** 11104255  
**Invoice Date** February 26, 2014  
**Invoice Due Date** March 28, 2014

DATE	NAME	TIME	SERVICES
01/06/14	PJ Michaels	.40	Tel conf re: Josh S. re: distribution.
01/16/14	PJ Michaels	.60	Tel. conf. Josh Snell, CPA; tel. conf. J. Dyce.
01/17/14	JT Klingel	1.00	Attention to email from P. Michaels re draft of accounting; review files, correspondence and records to locate draft of accounting previously received (not located).
<b>Total</b>		<b>2.00</b>	<b>1,195.00</b>

<b>TOTAL INVOICE AMOUNT DUE</b>	<b>\$1,195.00</b>
---------------------------------	-------------------

**OUTSTANDING INVOICES**

Date	Invoice	Balance Due
09/30/13	11399168	2,146.16
10/28/13	11405774	1,999.00
01/31/14	11425323	3,048.00
<b>Total</b>		<b>7,193.16</b>

<b>TOTAL AMOUNT DUE INCLUDING PREVIOUS BALANCE</b>	<b>\$8,388.16</b>
--	-------------------

**TIMEKEEPER SUMMARY**

TIMEKEEPER	HOURS	RATE	FEE
Philip J. Michaels	1.00	770.00	770.00
John Thomas Klingel	1.00	425.00	425.00
<b>Total</b>	<b>2.00</b>		<b>1,195.00</b>

Fulbright & Jaworski LLP is a limited liability partnership registered under the laws of Texas.

Fulbright & Jaworski LLP, Norton Rose Fulbright LLP, Norton Rose Fulbright Australia, Norton Rose Fulbright Canada LLP, Norton Rose Fulbright South Africa (incorporated as Deneys Reitz, Inc.), each of which is a separate legal entity, are members of Norton Rose Fulbright Verein, a Swiss Verein. Details of each entity, with certain regulatory information, are at [nortonrosefulbright.com](http://nortonrosefulbright.com). Norton Rose Fulbright Verein helps coordinate the activities of the members but does not itself provide legal services to clients.