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12 August 2011

Vision Opportunity China Fund Limited (the "Company" or "VOC")

Result of EGM

The Board of Vision Opportunity China Fund Limited (AIM: VOC.L) is pleased to announce that, at the extraordinary general meeting of the Company held earlier today, the resolutions approving the proposed change to the Company's investment policy and the return of capital to shareholders of a total of US\$20 million were passed. In the case of each resolution, votes were received in respect of 50,461,949 Ordinary Shares, representing 77.29 per cent. of the Company's issued share capital, all of which were in favour of the resolutions.

General

Canaccord Genuity Limited, which is authorised and regulated in the United Kingdom by the Financial Services Authority, is acting exclusively for the Company and for no one else in relation to the proposals referred to in this announcement. Canaccord Genuity Limited will not regard any other person as its client in relation to such proposals and will not be responsible to anyone other than the Company for providing the protections afforded to clients of Canaccord Genuity Limited or for providing any advice in relation to the contents of this announcement or any transaction or arrangement referred to herein.

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NOTE TO EDITORS

Vision Opportunity China Fund Limited is a closed-ended listed fund traded on AIM. VOC primarily invests directly in listed companies with operations principally within Greater China. Greater China is a collective term for the territories administered by the People's Republic of China, those administered by the Republic of China and Singapore.