

Schedule K-1 (Form 1065)

Department of the Treasury Internal Revenue Service

2012

For calendar year 2012, or tax year beginning ... , 2012 ending ... , 20...

Partner's Share of Income, Deductions, Credits, etc.

See back of form and separate instructions.

Part I Information About the Partnership

Part I Information About the Partnership. A Partnership's employer identification number 13-4201559. B Partnership's name, address, city, state, and ZIP code AP SHL INVESTORS, LLC C/O APOLLO MANAGEMENT, LP PURCHASE, NY 10577. C IRS Center where partnership filed return CINCINNATI. D Check if this is a publicly traded partnership (PTP)

Part II Information About the Partner

Part II Information About the Partner. E Partner's identifying number 66-0567418. F Partner's name, address, city, state, and ZIP code FINANCIAL TRUST COMPANY ST. THOMAS, VQ 802. G General partner or LLC member-manager Limited partner or other LLC member member. H Domestic partner Foreign partner. I1 What type of entity is this partner? (see instructions) CORPORATION. I2 If this partner is a retirement plan (IRA/SEP/Keogh/etc.), check here. J Partner's share of profit, loss, and capital (see instructions): Beginning Ending Profit VARIOUS % VARIOUS % Loss VARIOUS % VARIOUS % Capital VARIOUS % VARIOUS %. K Partner's share of liabilities at year end: Nonrecourse \$ Qualified nonrecourse financing \$ Recourse \$. L Partner's capital account analysis: Beginning capital account \$ 54,731. Capital contributed during the year \$ Current year increase (decrease) \$ -13,867. Withdrawals & distributions \$ ( ) Ending capital account \$ 40,864. X Tax basis GAAP Section 704(b) book Other (explain). M Did the partner contribute property with a built-in gain or loss? Yes No X No. If "Yes", attach statement (see instructions)

Final K-1 Amended K-1 OMB No. 1545-0099

Part III Partner's Share of Current Year Income, Deductions, Credits, and Other Items

Table with 4 columns: Line number, Description, Amount, and Other information. Rows include: 1 Ordinary business income (loss) 15 Credits; 2 Net rental real estate income (loss); 3 Other net rental income (loss) 16 Foreign transactions; 4 Guaranteed payments; 5 Interest income; 6a Ordinary dividends; 6b Qualified dividends; 7 Royalties; 8 Net short-term capital gain (loss); 9a Net long-term capital gain (loss) 17 Alternative minimum tax (AMT) items; 9b Collectibles (28%) gain (loss); 9c Unrecaptured section 1250 gain; 10 Net section 1231 gain (loss) 18 Tax-exempt income and nondeductible expenses; 11 Other income (loss); 12 Section 179 deduction; 13 Other deductions; K\* 13,867. 20 Other information B 13,867.; 14 Self-employment earnings (loss)

\*See attached statement for additional information.

For IRS Use Only

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ITEM L - RECONCILIATION OF INCOME

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TOTAL INCOME PER SCHEDULE K-1 -13,867.

TOTAL INCOME PER ITEM L, CURRENT YEAR INCR(DEC) -----  
-13,867.  
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LINE 13 - OTHER DEDUCTIONS

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K DEDUCTIONS - PORTFOLIO (2% FLOOR)

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PORTFOLIO DEDUCTIONS - 2% FLOOR 13,867.

TOTAL BOX K -----  
13,867.  
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