

■ Morgan invites you to participate in a prospective investor conference call for

Riverstone Global Energy and Power Fund V

The global energy and power industry is undergoing continuous and fundamental change fueled by growing demand for energy resources, insufficient infrastructure, advancements in technology and drilling techniques and shifting regulation.

Riverstone Holdings LLC ("Riverstone" or the "Firm") is one of the most pre-eminent and active energy and power-focused private equity firms globally. The Firm was founded in 2000 by David Leuschen and Pierre Lapeyre, and has invested over \$16 billion of capital across six funds spanning the conventional and renewable energy sectors. Riverstone has a successful track record within the conventional energy space, with its four prior conventional energy funds delivering a net IRR of 22% and three of those funds in the top quartile.

Riverstone has established Riverstone Global Energy and Power Fund V (the "Fund") to pursue a multi-strategy approach across the conventional energy value chain. The Fund will seek to achieve attractive returns by focusing opportunistically on transactions within exploration & production, midstream, energy services and power and coal.

Featuring

David M. Leuschen
Founder and Senior Managing Director of Riverstone Holdings, LLC

Date: Friday, January 18th, 2013
Time: 12:30pm NY / 5:30pm London

Call-in Numbers:

Within the U.S. [REDACTED]
Outside the U.S. [REDACTED]
Hong Kong [REDACTED]
Singapore [REDACTED]
Passcode: RIVERSTONE

To view the slides associated with this presentation, copy and paste the following URL into your internet browser:

[REDACTED URL]

Event password: riverstone

The Conference Call will be replayed through March 1, 2013

Within the U.S. [REDACTED]
Outside the U.S. [REDACTED]
Hong Kong [REDACTED]
Singapore: [REDACTED]
Passcode: 88744804

Please contact your J.P. Morgan representative if you have any questions.

This invitation is confidential and intended solely for the use of J.P. Morgan professionals and the clients/prospects to whom it has been delivered. It is not to be reproduced or distributed to any other person except to the client's professional advisors.

Private investments are subject to special risks and individuals must meet specific suitability standards before investing. This information does not constitute an offer to sell or a solicitation of an offer to buy the interests of Riverstone Global Energy & Power Fund V. No offering of interests of the Fund may be made by any literature, advertising or document in whatever form other than the confidential private placement memorandum. As a reminder, hedge funds (or funds of hedge funds), private equity funds, real estate funds and the like: Often engage in leveraging and other speculative investment practices that may increase the risk of investment loss; Can be highly illiquid; Are not required to provide periodic pricing or valuation information to investors; May involve complex tax structures and delays in distributing important tax information; Are not subject to the same regulatory requirements as mutual funds; and often charge high fees. Further, any number of conflicts of interest may exist in the context of the management and/or operation of any such fund. For complete information, please refer to the applicable offering memorandum. Securities are made available through J.P. Morgan Securities LLC, Member FINRA, NYSE and SIPC, and its broker-dealer affiliates. Please see offering memorandum for further performance details. Past performance is not indicative of future returns.

Investment Products:

-Not FDIC Insured

-No Bank Guarantee

-May Lose Value