

Basic Summary of Lease Terms

TRANSACTION:	Inventory Aircraft Lease
LESSEE/GUARANTOR:	TBD (Subject to Lessor and Credit Approval)
LESSOR:	 Its affiliates, successors or assignees.
AIRCRAFT:	Gulfstream G550 #5012
DELIVERY DATE:	Available April 2017
LEASE TERM:	Option A: 60 Months Option B: 84 Months Option C: 120 Months
MONTHLY LEASE PAYMENTS:	Option A: \$157,206 Monthly in Advance* Option B: \$141,097 Monthly in Advance* Option C: \$122,233 Monthly in Advance*
	*Not including any sales or use taxes plus RRCC Engine & Honeywell MSP APU program rates
AIRCRAFT USAGE:	400 hours average annual utilization.
EXCESS USE CHARGE:	\$4,275/Hr after the first 400 hours of average annual utilization.
SECURITY DEPOSIT:	\$500,000 (Non-Interest Bearing)
OPTIONS AT TERMINATION:	Return the aircraft to Lessor per the terms and conditions of the lease.

This Aircraft and Proposal are Subject to Successful Termination of the Existing Lease, Change, Prior Sale or Lease, and/or Removal from the Market Without Prior Notice.

These are confidential terms for discussion purposes from Banc of America Leasing. Formal commitment is subject to final review and approval of Banc of America Leasing.