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A LIMITED LIABILITY PARTNERSHIP

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December 18, 2009

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Sent by E-Mail Only

Robert Josefsberg, Esq.
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Re: **Epstein Matter – Fee Issue**

Dear Bob:

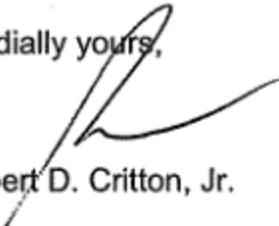
I sent you a letter on December 16, 2009 dealing with the fee issue. It is my understanding you are out of town on a ski vacation. Have a great time.

I would like to get the Special Master Agreement finalized right after the first of the year when you return. I will work with you such that it can be completed.

I should also have some proposed names for a special master at that time. I have not received any suggestions from you as of this date but if you have your names ready after the 1st as well, we will see if we can agree on someone.

Best wishes for the holiday season.

Cordially yours,


Robert D. Critton, Jr.

RDC/clz

cc. Jack Goldberger, Esq.