

JEE and Related Entities  
Investment Summary  
2/28/2011

Cash & Equivalents

Financial Trust Company- (see note below)  
J.Epstein  
HAZE Trust  
Epstein Interests  
J.Epstein VI Foundation  
COUQ

Total Cash & Equivalents

JP Morgan Trading Account (cash, securities, Derivatives)

Less:

Cash in Operating Accounts  
Cash in Foundations

Total Available Cash & Equivalents

Marketable Securities -(fmv)

Investment Island Yacht Harbor (@cost)  
Investment KCAC , LLC (at cost)  
Investment FT Real Estate

Partnership Investments  
(see attached schedule)

Total \*

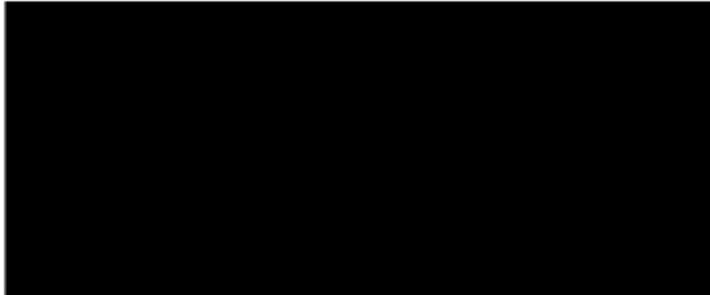
Value Above
Adjustments:
Operating Cash
Cash for Collateral
Loans Receivable
Total per attached valuation schedule

\* Investment partnerships are subject to various restrictions on withdrawals, and therefore, the timing of availability of funds will be so limited.

J. EPSTEIN & RELATED ENTITIES  
VALUATIONS  
CASH,LIABILITIES,INVESTMENTS  
2/28/2011

ACCOUNTS

J P MORGAN  
JP Morgan Trading Account  
  
OTHER BANK ACCOUNTS  
  
SMITH BARNEY  
MERRILL LYNCH  
  
BEAR STEARNS  
Valartisbank



RECEIVABLE

G Maxwell(Jemma Makeup)

INVESTMENTS

AP TECHNOLOGY(LEON BLACK)  
A P SHL INVESTOR  
TUDOR FUTURES  
HIGHBRIDGE CAPITAL  
LIQUID FUNDING

DB ZWIRN SPECIAL OPPURTUNITIES FUND  
DBZ receivable per settlement  
SEE NOTE

ML HERTZ

Prentice Capital Partners

RENAISSANCE INST EQUITY FUND

BEAR STEARNS Asset Backed Securities (7/31/09 value)  
receivable

Envimomental Solutions (stock certificate)

INVESTMENT KCAC, LLC (at cost)  
INVESTMENT Island Yacht Harbor (at cost)  
INVESTMENT FT Real Estate (@ cost)

CHECKING/SAVINGS ACCOUNTS

LOANS DUE FROM INDIVIDUALS

CORE CLUB NOTE

LYNN JOJO HOUSE

G.Maxwell Sikorski 76C++

G.Maxwell Sikorski 76C++ New

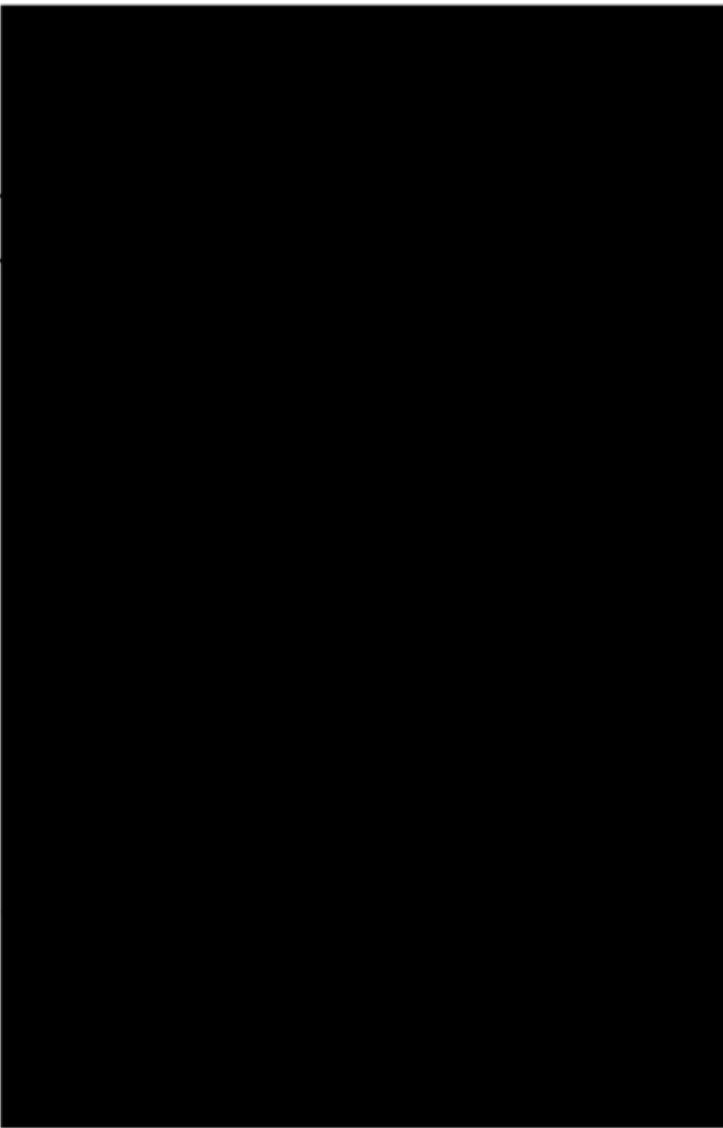
Sikorski deposit interest receivable (received 7/2/10)

BROKERAGE ACCOUNTS

BEAR STEARNS

GOLDMAN SACHS

J P MORGAN



HIGHBRIDGE CAPITAL  
KING STREET  
JP Morgan

Butterfly Trust

TOTAL

THESE AMOUNTS DO NOT INCLUDE HOUSES, AIRPLANE, FIXTURES & OTHER ASSETS