

DAILY NEWS, L.P.
PREFERENCE CALCULATION
AS OF APRIL 30, 2013

MBZ as individual

Initial cash investment (net)
MBZ loans and guarantee payment
MBZ loans - 2006 & 2007
MBZ loans - BofA (previously Citibank)
MBZ loans - 2008 funding
MBZ loans - 2009 funding
MBZ loans - 2010 funding
MBZ loans - 2011 funding
MBZ loans - 2012 funding
MBZ loans - 2013 funding
MBZ loans - Accrued interest
Rate of return - MBZ original investment
Rate of return - MBZ loan and guarantee payment
Loan guarantee fee including interest

Total

Promissory Notes - issued 2/23/09

Assigned portion of DN Note (Citibank currently Bank Am)

Note A - assigned to Family Trust
Note B - assigned to 1996 GST Exempt Trust
Note C - assigned to 1996 GST Non-Exempt Trust

Subtotal Promissory Notes

Interest on Promissory Notes (Notes A, B and C)

MBZ Trust of 1992

Cash investment
Rate of return on cash

Total

TOTAL

