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A LIMITED LIABILITY PARTNERSHIP

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May 28, 2010

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Via E-Mail

Jeffrey Epstein

Re: **LM & EW**

Dear Jeffrey:

As you know, on May 25, 2010, Judge Hafele in the LM & EW cases ruled against two discovery requests similar to the ones under Rule 4 Appeal in the Federal Court concerning the exchange of discovery between your criminal lawyers and the USAO, the State Attorney and any local authorities. The request is inclusive of correspondence exchanged between those parties.

In the past, I have not received a timely response relative to outstanding subpoenas and discovery which only puts you at risk. In that regard, I was able to obtain extensions of time to respond to same. However, in this instance, we need to obtain appellate counsel (preferably Martin Reeder) to file a writ of cert in the above matter. That must be done within thirty (30) days of the entry of an order. Accordingly, to err on the side of caution, we should immediately retain Martin Reeder to complete what needs to be done on the appellate level. As you know, we would not do the appeal. Bob said you previously authorized retention of Martin for this and he had sent materials to him re: the federal cases.

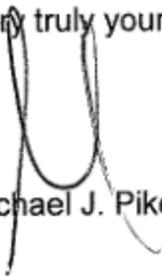
Let me know relative to the hiring of Martin Reeder within the next five days.

If we miss the thirty (30) day time period, we forever waive the right to an appeal. Per Marty, we should attempt to protect the information being sought at all cost.

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Upon your receipt and review of this correspondence please contact me.

Very truly yours,

A handwritten signature in black ink, appearing to be 'Michael J. Pike', written over the typed name below.

Michael J. Pike

MJP/br

cc: Jack Goldberger, Esq.
Darren Indyke, Esq.
Marty Weinberg, Esq.
Robert D. Critton, Jr.