

FUAL
2/3/13

FINANCIAL ANALYSIS SUMMARY
Leon D. Black
President and Managing Member
Hamlet Holdings LLC

Date		PREVIOUS NET WORTH SUBMITTED	CURRENT NET WORTH	Difference	Comments
		<u>9/30/2012</u>	<u>3/31/2013</u>		
STATEMENT OF ASSETS					
Please complete the detailed schedules listed for all of the assets, both tangible and intangible, held by you, your spouse and your Dependent Children, on the appropriate schedule as noted below. Enter the amount as of the date of this Statement. All listed assets must be described fully on the appropriate schedules attached. The "totals" should transfer from the detailed schedules to this summary page.					
	Cash on Hand	\$0.00	\$0.00	\$0.00	
					\$84 mil increase in Cash –reflective of large distribution from BRH Holdings to Black Family Partners paid on Feb 28th see increase in Acct #000001200135 from \$27mil to \$119mil
	Cash in Banks A	\$102,626,999.92	\$187,085,165.22	\$84,458,165.30	
	Accounts & Notes Receivable B	\$0.00	\$0.00	\$0.00	
	Stocks, Bonds, Notes & Debentures C	\$59,378,702.00	\$52,549,731.00	(\$6,828,971.00)	
					\$292 mil increase in Business Investments largely a function of appreciation in Apollo related investments – value of BRH Holdings increased from \$250mil during this period reflecting increased value of Apollo stock
	Business Investments D	\$1,813,324,484.00	\$2,106,291,061.00	\$292,966,577.00	
	Real estate E	\$106,000,000.00	\$106,000,000.00	\$0.00	
	Life Insurance F	\$21,177,627.00	\$22,744,169.00	\$1,566,542.00	
	Pension/Retirement Funds G	\$28,618.00	\$28,549.00	(\$69.00)	
	Vehicles H	\$312,375.00	\$25,419,428.00	\$25,107,053.00	\$25mil in Vehicles reflects addition of yacht
					\$300mil in Other Assets reflects significant purchases of Artworks-\$204mil by Mr Black personally and \$94mil for the Trusts
	Other Assets I	\$1,781,993,246.00	\$2,082,558,213.00	\$300,564,967.00	
	TOTAL ASSETS	\$3,884,842,051.92	\$4,582,676,316.22	\$697,834,264.30	

STATEMENT OF LIABILITIES

Please complete the detailed schedules listed for all of the liabilities of yourself, your spouse and your Dependent Children, on the appropriate schedule as noted below. Enter the amount as of the date of this Statement. All listed liabilities must be described fully on the appropriate schedules attached. The "totals" should transfer from the detailed schedules to this summary page.

	Accounts Payable J	\$139,701.00	\$292,687.00	\$152,986.00
	Taxes Payable K	\$0.00	\$0.00	\$0.00
	Notes and Loans Payable L	\$390,000,000.00	\$390,000,000.00	\$0.00
	Mortgages / Liens Payable (Real Estate) M	\$0.00	\$0.00	\$0.00
	Other Liabilities N	\$0.00	\$0.00	\$0.00
	TOTAL LIABILITIES	\$390,139,701.00	\$390,292,687.00	\$152,986.00
	NET WORTH	\$3,494,702,350.92	\$4,192,383,629.22	\$697,681,278.30
	Contingent Liabilities O	\$50,834,745.00	\$47,829,450.00	\$3,005,295.00
	Net Worth (inc. Contingent Liabilities)	\$3,443,867,605.92	\$4,144,554,179.22	\$694,675,983.30

3/31/13

Schedule A - Cash in Banks		Applicant: Leon D. Black					
Name(s), Address & Telephone # of Financial Institution	Name(s) Appearing on Account	Account Number	Date Opened	Type of Account	Interest Rate	Date of Balance	Current Balance
U.S. Trust - Bank of America Private Wealth Management P. O. Box 25118 Tampa, FL 33622 (877) 556-2171	Leon D. Black Debra Black		12/31/2005	Checking	0.05%		\$11,495.00
U. S. Trust - Bank of America Private Wealth Management	Debra Ressler Black C/O Apollo Management		4/27/1990	Personal Money Market	n/a	9/30/2012	\$5,531,192.00
U. S. Trust - Bank of America Private Wealth Management	DRB Productions, Inc.		4/27/2005	Business Checking	N/A	9/30/2012	\$6,933.00
U. S. Trust - Bank of America Private Wealth Management	Leon D. Black Debra Black		7/25/2003	Enhanced Checking	0.05%	9/30/2012	\$8,911,257.00
U. S. Trust - Bank of America Private Wealth Management	DRB Productions, Inc.		8/11/2006	Business Money Market	0.20%	9/30/2012	\$989,047.00
U. S. Trust - Bank of America Private Wealth Management	Black Family Partners			Business Interest Maximizer	0.20%	3/31/2013	\$119,410,121.00
U. S. Trust - Bank of America Private Wealth Management	LBF Holdings LLC			Business Advantage Checking	N/A	3/31/2013	\$34,484,397.00
U. S. Trust - Bank of America Private Wealth Management	LBF Holdings LLC		9/25/2008	Business Interest Maximizer	0.20%	3/31/2013	\$76,160.00
U. S. Trust - Bank of America Private Wealth Management	LDB Foundation			Enhanced Checking	0.05%	3/31/2013	\$178,823.00
U. S. Trust - Bank of America Private Wealth Management	Black Family 1997 Trust		7/18/2003	Enhanced Checking	0.05%	1/13/1900	\$481,148.00
U. S. Trust - Bank of America Private Wealth Management	Leon Black Debra Black			Interest Checking	0.05%	3/31/2013	\$16,598.00
U. S. Trust - Bank of America Private Wealth Management	Black Family Partners LP			Checking	N/A	3/31/2013	\$0.00
U. S. Trust - Bank of America Private Wealth Management	Black Family Partners GP		4/1/2008	Checking	N/A	3/31/2013	\$39,303.00
U. S. Trust - Bank of America Private Wealth Management	Black Family 2006 Trust		12/1/2008	Deposit	N/A	3/31/2013	\$10,026.00
U. S. Trust - Bank of America Private Wealth Management	Leon & Debra Black		2/1/2009	Ins checking	.05%	3/31/2013	\$62,745.00
JP Morgan Chase	Debra Black Cust for Alexander Black UTMA			Checking & savings	0.20%	3/31/2013	\$47,056.00
JP Morgan Chase	Debra Black Cust for Victoria Black UTMA			Money mkt savings	0.20%	3/31/2013	\$26,556.00
US Trust - Bank of America Private Wealth Management	LBF Holdings			Business Interest Maximizer	30.00%	3/31/2013	\$1,146,490.00
US Trust - Bank of America Private Wealth Management	Black Family 1997 GST Exempt Trust			Money Market Savings	0.20%	3/31/2013	\$6,883.00
US Trust - Bank of America Private Wealth Management	Leon D Black/Debra Black Bill Pay Acct			Checking	n/a	3/31/2013	\$484,497.00
US Trust - Bank of America Private Wealth Management	Leon D Black Debra Black			Money Market Savings	0.20%	3/31/2013	\$89,962.00
US Trust Bank of Americas Private Wealth Management	BJAV Marine			Business Economy Checking	0.20%	3/31/2013	\$239,246.00
US Trust Bank of Americas Private Wealth Management	Leon Black Family Foundation Inc.			Business Interest Maximizer	n/a	3/31/2013	\$8.22
US Trust Bank of Americas Private Wealth Management	Victoria Black			Premium Checking	0.06%	3/31/2013	\$1,721.00
US Trust Bank of Americas Private Wealth Management	Judah 2009 Inv Tr TUA			checking	0.06%	3/31/2013	\$620.00
US Trust Bank of Americas Private Wealth Management	BJAV Marine			checking	0.00%	3/31/2013	\$0.00
US Trust Bank of Americas Private Wealth Management	The Mallory Trust		12/19/2012	premium checkin	0.07%	3/31/2013	\$4,121,194.00
US Trust Bank of Americas Private Wealth Management	Reño Tomasi Trust		12/19/2012	premium checkin	0.03%	3/31/2013	5,121,252
US Trust Bank of Americas Private Wealth Management	Gandalf Trust		12/19/2012	Premium Checking	0.07%	3/31/2013	5,120,382
US Trust Bank of Americas Private Wealth Management	PLB LLC		10/18/2012	checking	0.00		470,053
US Trust Bank of Americas Private Wealth Management	JMWT Acq LLP			checking	0.07%	3/31/2013	0.00
US Trust Bank of Americas Private Wealth Management	JMWT Ltd			checking	0.00		0.00
US Trust Bank of Americas Private Wealth Management	JMWT LLC			Business Checking			0.00
						TOTAL:	\$186,615,112.22

Schedule C - Stocks, Bonds, Notes & Debentures				Applicant: Leon D. Black						
Name of Issuing Company or Government Agency	Type of Security	No. of Shares/Units	% of Ownership	Purchase Price	Date of Purchase	Name in which Held	Annual Income	Current Value	Proxy/Pledge Holder	Date of Balance
JPMorgan (049-52465)	Debra R. Black	Varies	Various	various	Various	Debra Black	N/A	\$6,653,622.00	N/A	3/31/2013
JPMorgan (049-51534)	Leon Black	Varies	Various	various	Various	Leon D. Black	N/A	\$6,210,469.00	N/A	3/31/2013
JPMorgan (047-10183)	Barry J. Cohen C/F Alexander Black UGMA/NY	Varies	Various	various	Various	Alexander Black	N/A	\$354,677.00	N/A	3/31/2013
JPMorgan (047-10185)	Barry Cohen C/F Victoria Black UGMA/NY	Varies	Various	various	Various	Victoria Black	N/A	\$39,795.00	N/A	3/31/2013
JPMorgan (047-10190)	Trust for Benjamin '92	Varies	Various	various	Various	Benjamin Black	N/A	\$107,471.00	N/A	3/31/2013
JPMorgan (047-10192)	Trust for Joshua '92	Varies	Various	various	Various	Joshua Black	N/A	\$107,471.00	N/A	3/31/2013
JPMorgan (047-10182)	Trust for Alexander'92	Varies	Various	various	Various	Alexander Black	N/A	\$102,845.00	N/A	3/31/2013
JPMorgan (047-10197)	Trust for Victoria '92	Varies	Various	various	Various	Victoria Black	N/A	\$107,471.00	N/A	3/31/2013
JPMorgan (047-10191)	Trust for Benjamin '88	Varies	Various	various	Various	Benjamin Black	N/A	\$2,223.00	N/A	3/31/2013
JPMorgan (047-10183)	Trust for Joshua '88	Varies	Various	various	Various	Joshua Black	N/A	\$2,223.00	N/A	3/31/2013
JPMorgan (047-10181)	Trust for Alexander '88	Varies	Various	various	Various	Alexander Black	N/A	\$2,223.00	N/A	3/31/2013
JPMorgan (047-10196)	Trust for Victoria '88	Varies	Various	various	Various	Victoria Black	N/A	\$1,510.00	N/A	3/31/2013
JPMorgan (047-30000)	Alex Black	Varies	Various	Various	Various	Alexander Black	N/A	\$2,410.00	N/A	3/31/2013
JPMorgan (049-51330)	Insurance Trust DTD '92	Varies	Various	various	Various	Leon D. Black	N/A	\$5.00	N/A	3/31/2013
JPMorgan (049-52968)	Black Family 1997 Trust	Varies	Various	various	Various	Black Family 1997 Trust	N/A	\$541,975.00	N/A	3/31/2013
US Trust - Bank of America (41011005828403)	LBF Holdings LLC	Varies	Various	various	Various	Leon D. Black	N/A	\$250,575.00	N/A	3/31/2013
US Trust - Bank of America (41011005828049)	LBF Holdings LLC	Varies	Various	various	Various	Leon D. Black	N/A	\$60,020.00	N/A	3/31/2013
US Trust - Bank of America (41011005874386)	Black Family Partners Limited	Varies	Various	various	Various	Leon D. Black	N/A	\$11,262.00	N/A	3/31/2013
JP Morgan Chase Bank (Q18559007)	LBF Holdings LLC	Varies	Various	various	Various	Leon D. Black	N/A	\$6,360,291.00	N/A	3/31/2013
JP Morgan Chase Bank (Q22462008)	Black Family Partners LP	Varies	Various	various	Various	Leon D. Black	N/A	\$6,091,310.00	N/A	3/31/2013
		Varies	Various	various	Various	Black Family	N/A		N/A	3/31/2013
JPMorgan 049-51903	Leon Black Family Foundation	Varies	Various	various	Various	Leon D Black	N/A	\$8,926.00	N/A	3/31/2013
AP Alternative Assets, LP	Stock	658,193	Various	various	Various	Leon D. Black	N/A	\$11,426,230.00	N/A	3/31/2013
Sirius Satellite Radio Inc.	Stock Option (right to buy)	1,319,875	less than 1%	Various	Various	Leon D. Black	N/A	\$2,863,077.00	N/A	3/31/2013
Sirius Satellite Radio Inc.	Common Stock	47,425	less than 1%	Various	Various	Leon D. Black	N/A	\$122,831.00	N/A	3/31/2013
JP Morgan (220-42260)	LDB 2011 LLC	Varies	various	Various	Various	Black Family 2011 Trusts	N/A	\$3,211,877.00	N/A	3/31/2013
US Trust 46-45-046-2010973	Benjamin Black 2010 Trust	Varies	various	Various	Various	Benjamin Black	N/A	\$7,923,588.00	N/A	3/31/2013
US Trust 46-45-046-2010973	CO TUA BEB 2011 Trust	Varies	Various	Various	Various	Benjamin Black	n/a	-4167	N/A	3/31/2013
US Trust 46-45-046-2125508	CO TUA JMB 2011 Trust	Varies	Various	Various	Various	Joshua Black	N/A	-4167	N/A	3/31/2013
US Trust 46-45-046-2125524	CO TUA ASB 2011 Trust	Varies	Various	Various	Various	Alexander Black	N/A	-4167	N/A	3/31/2013
US Trust 46-45-046-2125557	CO TUA VRB 2011 Trust	Varies	Various	Various	Various	Victoria Black	N/A	\$(4,167.00)	N/A	3/31/2013
							TOTAL:	\$52,549,731.00		

