

**BILL OF SALE OF BOAT / VESSEL**  
(Sold "As-Is" without Warranty)

ST. THOMAS, USVI  
Effective as of May 24, 2007

**KNOW ALL PERSONS BY THESE PRESENTS:**

**THAT, Sunbow Ocean Services ("Seller")**, of St. Thomas, United States Virgin Islands, in consideration of the payment of Ten Dollars (\$10) and other good and valuable consideration, receipt of which is hereby acknowledged, does hereby sell and transfer to **Michelle's Transportation Company, LLC. ("Buyer")**, of St. Thomas, United States Virgin Islands, its successors and assigns, the following boat ("Boat"), which is located in the State of Virginia:

The vessel named **Miss Ava**, an Aluminum twin screw LCM-8 Landing Craft, Official Number [REDACTED]

To have and to hold the same unto Buyer and Buyer's executors, administrators, and assigns, forever.

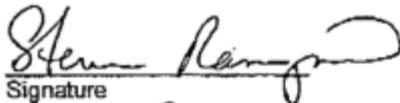
**WARRANTY OF OWNERSHIP.** The Seller warrants that the Seller is the true and lawful owner of the Boat, and that the Boat is free of any and all liens, claims and other encumbrances.

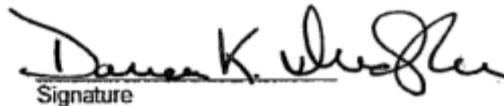
**DISCLAIMER OF ALL OTHER WARRANTIES.** OTHER THAN THE SELLER'S WARRANTY OF OWNERSHIP STATED ABOVE, THE BUYER TAKES THE BOAT, THE ENGINES INCLUDED THEREWITH, AND THE EQUIPMENT INCLUDED THEREWITH, "AS-IS" WITHOUT ANY WARRANTIES, EXPRESS OR IMPLIED, AS TO THEIR CONDITION, FITNESS FOR A PARTICULAR PURPOSE, OR OTHERWISE. THE BUYER HAS PERSONALLY INSPECTED THE BOAT, ENGINE (S), AND EQUIPMENT AND ACCEPTS THEM "AS-IS".

**IN WITNESS WHEREOF**, the Seller and the Buyer have each signed this Bill of Sale below as of the date of the day, month and year first above written.

**Seller:**  
**SUNBOW OCEAN SERVICES**

**Buyer:**  
**MICHELLE'S TRANSPORTATION COMPANY, LLC**

  
Signature

  
Signature

Printed Name: Steven Rampino  
President Sunbow Ocean Services

Printed Name: Authorized Signatory