

(SHADED AREAS FOR BANK USE ONLY)

BRANCH NO.	PREFIX	TEST KEY	DATE	TIME
TRANSFER TYPE:				
<input checked="" type="checkbox"/> WIRE	<input type="checkbox"/> CABLE	<input type="checkbox"/> DRAFT	<input type="checkbox"/> Mail to Customer	<input type="checkbox"/> Mail to Payee
<input type="checkbox"/> Send to Branch				
REP SIGNATURES (Complete appropriate boxes):				
KEY	MODIFY	MODIFY	APPROVE	
IF TRANSFERRING FOREIGN CURRENCY:				
CONTRACT NO	VALUE DATE	CONVERSION RATE	CONVERTED BY (Initials)	
TRANSFER AMOUNT:				
FOREIGN CURRENCY (TYPE AND AMOUNT)		TRADER'S NAME	U.S. DOLLARS	\$ 71,012.00
NOTE:			ADDITIONAL FEES	\$
<ul style="list-style-type: none"> Foreign currency amount multiplied by the exchange rate = U.S. dollar Amount. U.S. Dollar amount divided by the exchange rate = Foreign Currency Amount. 			TOTAL AMOUNT	\$ 71,012.00
METHOD OF PAYMENT:		INTERMEDIARY CORRESPONDENT BANK: (If necessary)		
DEBIT ACCOUNT NO.	DEBIT BRANCH/DEPT. NO.	ABA ROUTING NO./SWIFT CODE		
	06			
NAME/ACCOUNT TITLE		BANK NAME		
LSJ, LLC				
MAILING ADDRESS:		ADDRESS		
c/o Financial Trust Co., Inc. 6100 Red Hook Quarter, B3				
PHYSICAL ADDRESS:		CITY, STATE, ZIP CODE, COUNTRY		
6100 Red Hook Quarter, B3				
CITY, STATE, ZIP CODE, COUNTRY				
St. Thomas, VI 00802-1348, USA				
TO: PAYEE/BENEFICIARY'S BANK		FOR: PAYEE/ACCOUNT OF ULTIMATE BENEFICIARY		
BANK CODE		ACCOUNT NO.		
BANK NAME		NAME/ACCOUNT TITLE		
Darby Bank & Trust		TSG Technologies, Inc.		
ADDRESS		ADDRESS		
		327 Eisenhower Dr. Ste. 100		
CITY, STATE, ZIP CODE, COUNTRY		CITY, STATE, ZIP CODE, COUNTRY		
Savannah, GA, 31406, USA		Savannah, GA, 31406, USA		
ORIGINATOR REFERENCE:		BENEFICIARY REFERENCE:		
SPECIAL INSTRUCTIONS: (Optional)				
Please email Fed. Reference number to Emad Hanna at [REDACTED]				
THE UNDERSIGNED AGREES TO THE CONDITIONS ON THE REVERSE SIDE OF THIS APPLICATION.				
CUSTOMER'S TELEPHONE NO.		DATE OF APPLICATION		
[REDACTED]		6/27/2007		
CUSTOMER'S SIGNATURE		CUSTOMER'S SIGNATURE (If Applicable)		
[Signature]				
CUSTOMER'S TRANSFER REQUEST: (Complete appropriate boxes)				
<input type="checkbox"/> FAX	<input type="checkbox"/> IN PERSON	<input type="checkbox"/> PHONE	<input type="checkbox"/> MAIL/MESSENGER	I.D. USED (Do not leave blank)
<input type="checkbox"/> CALL-BACK IF OVER \$ LIMIT:				<input type="checkbox"/> TELEPHONE/FAX AGREEMENT ON FILE
<input type="checkbox"/> By _____ <input type="checkbox"/> Spoke to _____ <input type="checkbox"/> Time _____				<input type="checkbox"/> ONE TIME ONLY TRANSACTION
<input type="checkbox"/> HOLD PLACED				
TAKEN IN BY (Print Name)	INITIALS	TEST KEY CALCULATED BY (If different than taken in by)	INITIALS	
BRANCH AUTHORIZED SIGNER (Print Name)	BRANCH TELEPHONE NO.	BRANCH AUTHORIZED SIGNATURE		
	() -			



TSG WATER RESOURCES, INC.
P.O. BOX 15967
SAVANNAH, GEORGIA 31416
912-352-7756 FAX 912-352-7920

40-204-01-002

Customer	
Name	Lafayette Contractors, LLC on behalf of L.S.J., LLC
c/o	Financial Trust Company
Address	Red Hook Quarter B-3
City/State	St. Thomas USVI Zip 00802
Phone	[REDACTED] Fax

Invoice Information	
Invoice Number	40-204-01-002
Date	6/25/2007
Order Number	n/a
TSG Contact	Mike Malo
	[REDACTED]

Quantity	Description	Unit Price	Extended Price
100%	Payment two of three due on Little St. James 25K gpd RO plant. Equipment ready to ship. Total contract price is \$202,530.00. First payment for \$101,265.00 has been received. Thank you.	\$71,012.00	\$71,012.00

Subtotal	\$71,012.00
Shipping and Handling	\$0.00
Taxes	\$0.00
Total invoice amount	<u>\$71,012.00</u>

Payment due via wire upon receipt.

Wire information:

TSG Technologies, Inc.

Darby Bank routing number [REDACTED]

Account number [REDACTED]

Making Every Drop Count!

INTERNAL PROPOSAL FORM

Date: 20 April 2007
Proposal No. 00006

RE: 25,000 R/O Plant: Purchase and Installation

We request approval to purchase and install a 25,000 gallon per day R/O system for LSJ upon the following terms:

1. Equipment and Work Covered

- a. TSG will supply and install all components for the prices set out below and will support required permitting; scope is turnkey for system contained in 20' container and all on site upgrading of piping, pumping, required for the improvements.
- b. The full scope of the TSG proposal and a clarification note are attached as Exhibits 1 and 2. A comparison sheet of all systems solicited, including this option, is attached as Exhibit 3. The work requires manufacture, shipment, setting of container, constructing intake lines, pump house, feed lines to R/O plant and permitting.
- c. LSJ will be required to pay for shipping, haul container and materials to island from St. Thomas, set container on existing slab, dig and backfill intake and feed lines, and upgrade pump house.
- d. LSJ must supply power stub 3 phase, 480, 100 amp
- e. We anticipate that the setting of the container trenching and upgrading of the pump house can be accomplished within the lead time for the equipment delivery

2. Terms

a. TSG:

i. Containerized Equipment & Accessories (50% with Order)	\$ 154,330
ii. Supply and Install Intake & Pump house equip.	\$ 16,000
iii. Supply and Install feed lines incl. cable and elec.	\$ 31,500

Total **\$ 201,830**

b. LSJ (scope):

i. Shipment Costs (to be determined)	
ii. Barging	\$ 475

*adjustment
in liner footage* + 700
202,530