

LEON BLACK'S TRUST-OWNED LIFE INSURANCE COVERAGE

2013 Reportable Income & Annual Gift

(1)	(2)	(3)	(4)	(5)
Carrier / Individual Life Insurance Policies on Leon	Leon's Insurance Age	Carrier's Economic Benefit Rate per 1,000 of Net Death Benefit Coverage ①	Trust's Net Death Benefit	Reportable Income & Annual Gift
Prudential's Variable Universal Life Policy # V1016844	A62	1.99	28,137,678	55,994
AXA Equitable's Incentive Life Policy # 49232126	A62	1.94	13,699,680	26,577
Security Life's Firstline II Policy # 610014742	A62	2.08	4,235,175	8,809
Total				91,380
Carrier / Second-To-Die Life Insurance Policies on Leon & Debra	Leon's & Debra's Insurance Ages	Carrier's Joint Economic Benefit Rate per 1,000 of Net Death Benefit Coverage ①	Trust's Net Death Benefit	Reportable Income & Annual Gift
Prudential's Survivorship Preferred Policy # V0001958	MA61 / FA58	0.17	20,337,929	3,457
New York Life's Survivorship VUL Policy # 75500858	MA62 / FA58	0.22	20,446,337	4,498
Pacific Life's Select Estate Preserver Policy # VP60897390	MA62 / FA58	0.18	5,062,594	911
John Hancock's Majestic Variable Estate Preserver Policy # 20039301	MA62 / FA58	0.19	30,443,924	5,753
AXA Equitable's Survivorship Incentive Life Policy # 49232123	MA62 / FA58	0.21	25,045,425	5,260
Total				19,879

① The indicated Carrier's Economic Benefit Rates are for split-dollar plans entered into prior to final regulations in 2002.