

Total Number of Offerings: 6

Thu, 27 Aug 2015 09:54:37 AM EDT

No.	MS ID CUSIP Ticker	Avail Qty Min Qty	Issuer	Moody	Coupon CPN Type	Maturity	Call Date Call Price	Price	Yields	CYLD	EP
1	BV6Z7 060505EH3 BAC	1,000,000 1,000	BANK OF AMERICA CORP 6.25% FXD TO 09-05-2024 FLOATS THRFTR CPN 6.250% until 09/05/2024, then (3M US LIBOR + 371 bps)	BA2 BB+	6.250 Fix-to-Float	Perpetual	09/05/2024 100.000	99.375		6.289	N
2	B7UR7 172967JZ5 C	708,000 1,000	CITIGROUP INC 5.95% FIXED TO 08/15/20 FLOATS THEREAFTER CPN 5.950% until 08/15/2020, then (3M US LIBOR + 410 bps)	BA2e BB+	5.950 Fix-to-Float	Perpetual	08/15/2020 100.000	99.625		5.972	N
3	BD02D 38148BAA6 GS	500,000 1,000	GOLDMAN SACHS GROUP INC 5.7% FXD TO 05/10/19 VAR THERESAFTER CPN 5.700% until 05/10/2019, then (3M US LIBOR + 388 bps)	BA1 BB	5.700 Fix-to-Float	Perpetual	05/10/2019 100.000	101.125		5.637	N
4	DK78D 48126HAC4 JPM	1,000,000 1,000	JPMORGAN CHASE & CO 6.1% FXD TO 10/01/24 FLOATS THEREAFTER CPN 6.100% until 10/01/2024, then (3M US LIBOR + 333 bps)	BAA3 BBB-	6.100 Fix-to-Float	Perpetual	10/01/2024 100.000	100.375		6.077	N
5	D8LX3 617474AA9 MS	1,000,000 1,000	MORGAN STANLEY SER-J 5.55% FXD TO 07/15/20 FLOATS THEREAFTER CPN 5.550% until 07/15/2020, then (3M US LIBOR + 381 bps)	BA1 BB	5.550 Fix-to-Float	Perpetual	07/15/2020 100.000	99.625		5.571	N
6	C3QE2 867914BJ1 STI	500,000 1,000	SUNTRUST BANKS INC SER-F 5.625% FXD TO 12/15/19 FLTS THRAFTR CPN 5.625% until 12/15/2019, then (3M US LIBOR + 386 bps)	BAA3 BB+	5.625 Fix-to-Float	Perpetual	12/15/2019 100.000	101.125		5.562	N

M = Yield to Maturity, C = Yield to Call, P = Yield to Put, S = Strip Yield, R = Yield to Pre-Refunding, L = Yield to Average Life, D = Discount Rate, A = Annual Percentage Yield

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