

**AliphCom**  
**Fully Diluted Capitalization Table (Issued and Outstanding Shares) - Summary**  
As of 8/27/2012 - Prior to Issuance

	Issued and Outstanding Shares	CSE Shares*	Total Fully Diluted Shares
<b>COMMON STOCK (Authorized: 240,000,000)</b>			
Issued and Outstanding	58,169,169	58,169,169	58,169,169
<b>PREFERRED STOCK (Authorized: 129,654,469)</b>			
SERIES 1-A Preferred Stock (Authorized: 1,250,000)	1,250,000	1,250,000	
SERIES 1-B Preferred Stock (Authorized: 2,037,206)	2,037,206	2,037,206	
SERIES 1-C Preferred Stock (Authorized: 23,251,193)	23,251,193	23,251,193	
SERIES 2 Preferred Stock (Authorized: 61,466,070)	59,777,831	59,777,831	
SERIES 3 Preferred Stock (Authorized: 23,000,000)	22,190,990	22,190,990	
SERIES 4 Preferred Stock (Authorized: 7,150,000)	7,131,940	7,131,940	
SERIES 5 Preferred Stock (Authorized: 11,500,000)	8,274,082	8,274,082	123,913,242
<b>WARRANTS</b>			
COMMON Stock	5,183,333	5,183,333	5,183,333
<b>2010 EIP (Reserved: 69,067,000)</b>			
Shares Issuable Under Plan:			
Options and/or SPRs Issued and Outstanding	31,252,457	31,252,457	
Options and/or SPRs Committed for Issuance	0	0	
Shares Remaining for Issuance Under Plan	5,955,449	5,955,449	37,207,906
Reserved in Plan			
Options and/or SPRs Exercised	69,067,000	69,067,000	
	31,859,094	31,859,094	
<b>Outside (Reserved: 9,275,940)</b>			
Shares Issuable Under Plan:			
Options and/or SPRs Issued and Outstanding	0	0	
Options and/or SPRs Committed for Issuance	0	0	
Shares Remaining for Issuance Under Plan	0	0	0
Reserved in Plan			
Options and/or SPRs Exercised	9,275,940	9,275,940	
	9,275,940	9,275,940	
<b>Total shares issued and outstanding, including shares committed for issuance and employee reserves, assuming</b>			<b>224,473,650</b>

**Footnotes:**

**CSE Shares\*** Common Stock Equivalent (CSE) shares reflects the Common Stock issuable for the security type (option, stock, warrant, CPN) after the appropriate conversion ratio is applied with regard to parameters set for aggregation/rounding for each class/series.

Reserved reflects the Current Reserved Amount; if the option plan has shares pouring in from another plan, this number will change as new shares are poured in from the old plan.

1 --- The Company originally adopted the AliphCom 2000 Stock Plan (the "2000 Plan") on April 4, 2000. Prior to the expiration of the Plan, the

Fully-Diluted Ownership - Pre Issuance to Mort, Inc.					Fully-Diluted Ownership - Post Issuance to Mort, Inc.			
	Large Holders by Class/Series	% of Class/Series held by Large Holders	Total Shares	% of Fully Diluted		Total Shares	% of Class/Series held by Investor	% of Fully Diluted
<b>Common Stock</b>			58,169,169	25.91%	<b>Common Stock</b>	59,429,402		26.25%
Mort, Inc.	0.00%	0.00%			Mort, Inc.	1,260,233	2.12%	
<b>SERIES 1-A Preferred Stock</b>			1,250,000	0.56%	<b>SERIES 1-A Preferred Stock</b>	1,250,000		0.55%
<b>SERIES 1-B Preferred Stock</b>			2,037,206	0.91%	<b>SERIES 1-B Preferred Stock</b>	2,037,206		0.90%
Multitrading International Ltd.	348,837	17.12%			<b>SERIES 1-C Preferred Stock</b>	23,251,193		10.27%
Rhode Island InvesTec Solutions LLC	450,000	22.09%			<b>SERIES 2 Preferred Stock</b>	59,777,831		26.40%
<b>SERIES 1-C Preferred Stock</b>			23,251,193	10.36%	<b>SERIES 3 Preferred Stock</b>	22,190,990		9.80%
Mayfield Entities	9,737,383	41.88%			<b>SERIES 4 Preferred Stock</b>	7,131,940		3.15%
Sequoia Entities	9,250,513	39.79%			<b>SERIES 5 Preferred Stock</b>	8,969,383		3.96%
<b>SERIES 2 Preferred Stock</b>			59,777,831	26.63%	Mort, Inc.	695,301	7.75%	
Khosla Entities	31,840,392	53.26%			<b>COMMON Stock Warrants</b>	5,183,333		2.29%
<b>SERIES 3 Preferred Stock</b>			22,190,990	9.89%	Options and/or SPRs issued and outstanding under plan - 2010 EIP	31,252,457		13.80%
Sequoia Entities	22,190,990	100.00%			Unissued Reserve - 2010 EIP	5,955,449		2.63%
<b>SERIES 4 Preferred Stock</b>			7,131,940	3.18%	<b>Total</b>	<b>226,429,184</b>		<b>100%</b>
Andreessen Horowitz Entities	7,121,094	99.85%			Fully Diluted Ownership of Mort, Inc.			0.8636%
<b>SERIES 5 Preferred Stock</b>			8,274,082	3.69%				
JP Morgan Entities	5,562,408	67.23%						
Mort, Inc.	0.00%	0.00%						
<b>COMMON Stock Warrants</b>			5,183,333	2.31%				
Options and/or SPRs issued and outstanding under plan - 2010 EIP			31,252,457	13.92%				
Unissued Reserve - 2010 EIP			5,955,449	2.65%				
<b>Total</b>			<b>224,473,650</b>	<b>100%</b>				