

From: Brad Wechsler <[REDACTED]>
To: "[REDACTED]" <jeevacation@gmail.com>
Subject: Re:
Date: Fri, 04 Mar 2016 13:33:02 +0000

Ok snds gd...

From: jeffrey E. [mailto:jeevacation@gmail.com]
Sent: Friday, March 04, 2016 08:17 AM
To: Brad Wechsler
Subject: Re:

ok, waiting to talk to leon, i reviewed and amended part docs with alan, . if leon will allow heather or someone else to be trustee of b trust , at least for a while , i am almost done.

On Fri, Mar 4, 2016 at 6:14 AM, Brad Wechsler <[REDACTED]> wrote:

Jeffrey-given delays at PW on estate flow doc (and Akin on death implications memo on brh/bfp/tra) we have to resched next tuesday meeting. Today I can forward you: 1. Heather note on operating mechanics of art pshp; 2. Trust and Ldb balance sheets. 3. A first draft of akins note (tho I'd prefer we/alan interact with akin before distributing). 4. Summary of all estate docs. 5. Previously you r'cd all art pshp docs. 6. I don't believe we can get to you the fire drill docs today since yesterday afternoon I told ada, alan and PW actuarial to take their foot off the gas (and not work on this material last night). These items shld be complete next week for a conversation the week after. 7. Happy to talk to you on the phone abt the broad sweeps which are all somewhat obvious when discussed. 8. Wld like to understand how the phaidon t/a did or shld effect art pshp docs. Thx, b

From: jeffrey E. [mailto:jeevacation@gmail.com]
Sent: Friday, March 04, 2016 07:43 AM
To: Brad Wechsler; Melanie Spinella <[REDACTED]>
Subject:

fire drill report? leon, i have free time sunday, if you want to review will plus details. need a fixed time to call today , re questions to finish partnership docs

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