

From: Peter Thiel <[REDACTED]>
To: 'jeffrey E.' <jeevacation@gmail.com>
Subject: RE:
Date: Sat, 09 Apr 2016 00:13:38 +0000

Not sure if that's true – but definitely be careful about bonds.

From: jeffrey E. [mailto:jeevacation@gmail.com]
Sent: Friday, April 08, 2016 2:34 PM
To: Peter Thiel <[REDACTED]>
Subject:

Thanks for lunch , always fun. And I realized according to your demographic argument I should rotate out of equities . Painful

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please note

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