

**From:** US GIO <[REDACTED]>

**To:** Undisclosed recipients;;

**Subject:** Reminder: JPMorgan Webcast with Michael Cembalest and Arminio Fraga: TODAY-  
Monday, October 22 at 11:00am Eastern Time

**Date:** Mon, 22 Oct 2012 14:45:29 +0000

**Inline-Images:** image003.png; image004.png; image005.png

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We are pleased to invite you to a special webcast, *"Investing in the era of central bank stimulus through the lens of a macro investor: Clear skies ahead?"* on **Monday, October 22 at 11.00 a.m. Eastern Time.**

The discussion promises to be timely and informative, focusing on an analysis of the current environment, plus a look at the compelling opportunities we see across the world.

The invitation below contains full details of the event.

You are invited to participate in a special webcast

## **Investing in the era of central bank stimulus through the lens of a macro investor: Clear skies ahead?**

Monday, October 22, 2012 at 11:00 a.m. Eastern Time

Featuring

**Arminio Fraga**, Chief Investment Officer, Gávea Investimentos

**Michael Cembalest**, Chairman of Markets and Investment Strategy, J.P. Morgan Asset Management

The webcast will explore the following topics facing investors today:

- Where are the most compelling opportunities in a world of low global growth and extraordinary central bank stimulus?
- What are the short and long-term prospects for the dollar given coming elections and fiscal challenges?
- Is Europe investable, and if so, what are the best ways to invest?
- Which emerging markets offer the best relative value today?

### **VIEW SLIDES AND HEAR THE AUDIO ON YOUR COMPUTER**

To register for the webcast and to access the presentation during the call, please use this [LINK](#)

### **LISTEN ONLY**

Toll-free: 1.877.546.1574

International Toll: 1.210.839.8506

Passcode: STIMULUS

### **LISTEN TO THE REPLAY**

A replay will be available October 23 – November 22

Toll-free: 1.888.296.6948

International Toll: 1.203.369.3028

Passcode: 102212

To access the presentation following the call, please use this [LINK](#)

IMPORTANT INFORMATION

It is not permissible to forward this information to anyone else. The information contained on the call is not intended as a solicitation for any product or service offered by [redacted] Morgan or any of its affiliates. The views and strategies discussed may not be suitable for all investors. In the U.S., Securities are offered by [redacted] Morgan Securities LLC member FINRA, NYSE, and SIPC. [redacted] Morgan Securities LLC, is an affiliate of JPMorgan Chase Bank, [redacted]. [redacted] Morgan Private Bank™ is a marketing name for private banking business conducted by [redacted] Morgan Chase & Co. and its subsidiaries worldwide.

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