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Subject: Many Thanks + Summary [C]

Date: Wed, 23 Oct 2013 13:51:27 +0000

Inline-Images: unnamed; unnamed(1); unnamed(2)

Classification: Confidential

Good Morning Jeffrey –

Thank you for the meeting yesterday – fantastic spending time with you and we're excited to get to work. Per our discussion:

- (1) Enter USDMXN "Deposit Plus" (consider a 1mo with a 13.20 strike, ~6%. Indicative levels below)
- (2) USDJPY risk reversal (1yr 97.84(atmf)/90)
- (3) AAPL in the money buy-and-write (earnings on 10/28)
- (4) Buy USD Payer Swaption (or spread)
- (5) Begin profit-taking among long-duration/perpetual preferreds
- (6) Holding ARIA (call option at this point, bellwether for other biotech trades)
- (7) WTI option to monetize spike - and reversion! - within 6mos

Darren and I are finalizing the ISDA. I will refresh levels and call you to trade once that agreement is executed.

Call you on AAPL/listed trades in the interim.

Speak with you soon,

Tazia

PS. I read the NYT article on yeast engineering!



Source: DB Autobahn 10/23/13. Indicative levels only. Subject to market movement.



Tazia Smith

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