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**Attachments:** CC\_Intro\_-\_May\_14\_-\_Non\_Confidential.pdf

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Israel healthcare tech company. My Chinese friends from Fosun invested \$4m for 8%. I can join same round (total \$15m).

Company developed a pill that conducts an X-ray scan of the intestine.

The advantage is that the patient doesn't need to clean his bowl

(for example: using Given Imaging's pill the patient has to have a very unpleasant process) before the exam.

Proceeds of the round are in escrow until the IPO while investors get equity now (2% for every \$1m invested). IPO on NASDAQ is planned (aiming \$100m pre-money valuation). If there is no IPO by February 2015 the company will call the funds and the investors will get additional warrants.