

**From:** David Mitchell <[REDACTED]>  
**To:** Jeffrey Epstein <jeevacation@gmail.com>  
**Subject:** Fwd: Life Pref investment  
**Date:** Mon, 23 Oct 2017 20:28:41 +0000

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.....  
**DAVID MITCHELL**  
.....  
Mitchell Holdings LLC  
801 Madison Avenue  
New York NY 10065  
USA

[REDACTED]  
[djm@mitchellholdings.com](mailto:djm@mitchellholdings.com)

Begin forwarded message:

**From:** Henry Cabot Lodge <[REDACTED]>  
**Date:** October 23, 2017 at 4:27:50 PM EDT  
**To:** David Mitchell <[REDACTED]>  
**Cc:** Dan Quai <[REDACTED]>, Susanna Rock <[REDACTED]>  
**Subject:** Life Pref investment

David

Spoke with my partners — they and I are excited about this opportunity. I have contacted attorney to start work. Would be willing to move forward on the following terms

Amount: \$3.5 million, inclusive of points and closing costs.  
Term: 18 months, prepayable earlier with make whole  
Rate: 15%, given upside in proceeds from \$2.5m  
Legal Deposit: Will tell you when I know but shouldn't be more than \$30K

Other terms as outlined in the Arcade Term sheet dated August 23 and Matt's modification email.

If above is OK with you we will try to close in 10 days or sooner (assuming legal due dilly all in place)

Tell me what you want to do.....

Cabot

H. Cabot Lodge III  
Senior Managing Partner

Crescendo Real Estate Partners Ltd.  
Les Echelons Court  
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GY1 1AR

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