

From: Gianni Serazzi <[REDACTED]>
To: "jeffrey E." <jeevacation@gmail.com>
Subject: Re:
Date: Thu, 07 Jan 2016 09:03:38 +0000

Fyi

<http://www.bloomberg.com/news/articles/2016-01-04/at-25-cents-these-bonds-point-to-more-retailer-defaults-in-2016>

On Jan 7, 2016 9:53 AM, "Gianni Serazzi" <[REDACTED]> wrote:

Great, thank you.
Retail us I suppose?
Please let me know when to close that position in the next months.

Also after 18 months short emerging some deep pockets are restarting to invest there excluding China with longer term horizon. I will follow them

Thx
G

On Jan 6, 2016 11:44 PM, "jeffrey E." <jeevacation@gmail.com> wrote:
retail short a great trade

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please note

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JEE

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