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Subject: Apple EUR marketing mandate - color + indication of interest [C]

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Inline-Images: unnamed; unnamed(1)

Classification: Confidential

Jeffrey - please see below - we would need indications of interest by EOD NY today as books close tomorrow.

Officially, at the present time, there's no bond mandate, just a marketing mandate. There are expected to be 2 issues, each EUR 1bn+

- 8yr, expected at Euro mid-swaps + 33bp
- 12yr, expected at Euro mid-swaps + 53bp

Please advise.

Regards,
Daniel



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