

From: Daniel Sabba <[REDACTED]>

To: jeevacation@gmail.com

Cc: Paul Morris <[REDACTED]>, Vahe Stepanian <[REDACTED]>, Stewart Oldfield <[REDACTED]>, [REDACTED], Uzair Aqeel <[REDACTED]>, Nav Gupta <[REDACTED]>

Subject: Re: Apple EUR marketing mandate - color + indication of interest [C]

Date: Mon, 03 Nov 2014 17:50:38 +0000

Inline-Images: unnamed; unnamed(1)

Classification: Confidential

Per bloomberg, EUSA8 mid is .8300% and EUSA12 mid is 1.2700%. So we are talking about 1.16% and 1.80% for 8y and 12y deals. Let us know. Thanks, Daniel

From: "Jeffrey E." <[REDACTED]>
To: Daniel Sabba/db/dbcom@DBAMERICAS,
Date: 11/03/2014 12:44 PM
Subject: Re: Apple EUR marketing mandate - color + indication of interest [C]

total rate?

On Mon, Nov 3, 2014 at 1:27 PM, Daniel Sabba <[REDACTED]> wrote:

Classification: Confidential

Jeffrey - please see below - we would need indications of interest by EOD NY today as books close tomorrow.

Officially, at the present time, there's no bond mandate, just a marketing mandate. There are expected to be 2 issues, each EUR 1bn+

- 8yr, expected at Euro mid-swaps + 33bp
- 12yr, expected at Euro mid-swaps + 53bp

Please advise.

Regards,
Daniel



Daniel Sabba

Director | Key Client Partners

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