

From: US GIO <[REDACTED]>
To: Undisclosed recipients;;
Subject: *** NEW ISSUE *** BANK OF SCOTIA 5yr
Date: Tue, 11 Dec 2012 15:36:15 +0000

Issuer: Bank of Nova Scotia (Ticker: BNS)
Ratings: Aa1/AA-/AA- (NW/NO/S)
Security Type: SEC Registered
Size: \$Benchmark
Maturity: 5yr (12/18/17)
Par call: 1 month prior to maturity
Use of Proceeds: GCP
Denoms: 2k x 1k
Bookrunners: JPM/BAML/BARC/BNS/C
Co-mgrs: TBA
Timing: Today

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling collect 1-212-834-4533.

You should not reply to this announcement. Any reply e-mail communications, including those you generate using the "Reply" function on your e-mail software, will be ignored or rejected.

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