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To: jeffrey E. <jeevacation@gmail.com>

Subject: Draft - gift tax

Date: Wed, 08 Mar 2017 18:52:15 +0000

Attachments: LDB_-_DRAFT_-_GIFT_TAX_RETURN_-_2016.PDF

Jeffrey,

Draft of gift tax return attached. Password in next email.

I reconciled the trust bank account for 2016. What is reported on the gift tax return is the gift to the trust.

Per the family office, there were no new GRATS in 2016.

Let me know if you have any questions.

Tom

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