

From: US GIO <[REDACTED]>

To: Undisclosed recipients;

Subject: DFJ Growth 2013 - Prospective Investor Call & Webinar - Monday, March 11, 2013, 11:00am NY / 4:00pm London

Date: Fri, 08 Mar 2013 16:25:23 +0000

Attachments: DFJ_2013_Prospective_Investor_Call_Invite_2013.03.11_(11am_EST).pdf

■ *Morgan invites you to participate in a prospective investor conference call for*

DFJ Growth 2013, ■

Founded in 1985, Draper Fisher Jurvetson ("DFJ") is a venture capital firm with over 25 years of experience investing in emerging technology companies. DFJ's global network team of 100 professionals manages approximately \$7 billion of committed capital and investments in over 400 portfolio companies¹. DFJ has built a growth stage investment franchise, "DFJ Growth" (or, the "Firm"), focused on backing emerging category leaders across a range of technology sectors. DFJ Growth believes there is a significant market opportunity to deploy capital in high growth companies, with less risk relative to earlier stage investments. DFJ Growth is seeking to raise \$350 million in capital commitments for DFJ Growth 2013, ■ (the "Fund"), the natural progression of the Firm's predecessor fund, DFJ Growth Fund 2006, ■. The Fund will target mid-to-late stage private technology companies, which have validated products and are generating revenue across three investment themes: information technology, disruptors² and clean technology. The Fund will seek to invest in approximately 20-25 companies, primarily based in the U.S., with investments typically ranging from \$5-25 million per deal.

Hosted by

**Randy Glein, Managing Director & Barry Schuler, Managing Director
DFJ Growth**

Date: Monday March 11, 2013

Time: 11:00am NY / 4:00pm London

Call-in Numbers:

Within the U.S.: 866-256-4684

Outside the U.S.: +1-706-634-5299

Hong Kong: 800-966-253

Singapore: 800-101-1512

Passcode: GROWTH

To view the slides associated with this presentation, copy and paste the following URL into your internet browser:

[REDACTED URL]

Event password: growth

The Conference Call will be replayed through April 8, 2013
Within the U.S.: 855-859-2056
Outside the U.S.: +1-404-537-3406
Hong Kong: 800-930-800
Singapore: 800-101-1464
Passcode: 16823257

Please contact your [REDACTED] Morgan representative if you have any questions.

This invitation is confidential and intended solely for the use of [REDACTED] Morgan professionals and the clients/prospects to whom it has been delivered. It is not to be reproduced or distributed to any other person except to the client's professional advisors.

Private investments are subject to special risks and individuals must meet specific suitability standards before investing. This information does not constitute an offer to sell or a solicitation of an offer to buy the interests of DFJ Growth 2013, [REDACTED]. No offering of interests of the Fund may be made by any literature, advertising or document in whatever form other than the confidential private placement memorandum. As a reminder, hedge funds (or funds of hedge funds), private equity funds, real estate funds and the like: Often engage in leveraging and other speculative investment practices that may increase the risk of investment loss; Can be highly illiquid; Are not required to provide periodic pricing or valuation information to investors; May involve complex tax structures and delays in distributing important tax information; Are not subject to the same regulatory requirements as mutual funds; and often charge high fees. Further, any number of conflicts of interest may exist in the context of the management and/or operation of any such fund. For complete information, please refer to the applicable offering memorandum. Securities are made available through [REDACTED] Morgan Securities LLC, Member FINRA, NYSE and SIPC, and its broker-dealer affiliates.

1Source: Draper Fisher Jurvetson, as of February 2013.

2DFJ Growth considers "disruptors" to be companies that leverage a unique product, technology or business model to gain advantage, which positions them for continued growth and/or shifts in market share.

Investment Products: -Not FDIC Insured -No Bank Guarantee -May Lose Value

This email is confidential and subject to important disclaimers and conditions including on offers for the purchase or sale of securities, accuracy and completeness of information, viruses, confidentiality, legal privilege, and legal entity disclaimers, available at [REDACTED]