

From: Ehud Barak <[REDACTED]>
To: "jeffrey E." <jeevacation@gmail.com>
Subject: Re: Reporty homeland security Ltd - Term Sheet draft
Date: Wed, 21 Jan 2015 16:04:34 +0000

Hi Jeff
We can talk even now if you give me a no. or call.
Best
EB

Sent from my iPhone

On Jan 21, 2015, at 14:03, jeffrey E. <jeevacation@gmail.com> wrote:

we can speak today if you have time

On Wed, Jan 21, 2015 at 7:05 AM, Ehud Barak <[REDACTED]> wrote:

Hi Jeff
I hope you're well. We've just came back from China. Really fascinating.
I intend to pass a copy of the new Reporty Term Sheet to the CEO.
It's still technical. We need their response in order to negotiate later. The moment of decision will come only following their response. I assume that they will ask for minor modifications but basically are interested in us as investors.
Best
EB

Sent from my iPhone

Begin forwarded message:

From: Ehud Barak <[REDACTED]>
Date: January 20, 2015 at 05:59:27 GMT+2
To: Indyke Darren <[REDACTED]>, Epstein Jeffrey <jeevacation@gmail.com>
Subject: Fwd: Reporty homeland security Ltd - Term Sheet draft

Jeff and Darren
I strongly recommend that we approve it and move forward.
This TS represents the best practices and standards of doing start-up businesses in Israel.
And it's basically cover our needs for control of it in future developments of the project especially if it's successful.
We are trying to close it this weekend. So try to respond promptly.
Thx
Ehud Barak

Sent from my iPhone

Begin forwarded message:

From: Tomer Toor <Tomer@fwmk-law.co.il>

Date: January 19, 2015 at 17:50:12 GMT+2

To: Ehud Barak <[REDACTED]>, "[REDACTED]" <[REDACTED]>

Cc: Udi Knaani <Udi@fwmk-law.co.il>

Subject: RE: Reporty homeland security Ltd - Term Sheet draft

Dear Darren and Ehud,

Attached please find is a revised version of the Term Sheet with Reporty.

This version reflects in markups all reinsertions, rejections and modifications we did to Reporty's revisions. We also accepted a few changes suggested by them (unmarked).

This was prepared following and based upon certain negotiation meeting we had with Amir Elichai of Reporty and Company's/Founders' lawyer.

At this stage we kindly ask for your confirmation that the attached can be provided to the other party.

We are here at your disposal for any question or clarification needed.

Kind regards,

Tomer

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-----Original Message-----

From: Tomer Toor

Sent: Wednesday, January 07, 2015 7:38 PM

To: Ehud Barak; Udi Knaani; [REDACTED]

Subject: RE: Reporty homeland security Ltd - Term Sheet draft

Dear Darren,

We received with thanks your comments to the draft.

Accordingly, attached please find is a revised Term Sheet, after we accepted some of your changes and responded inside (highlighted blue) to all of your other comments.

As a general comment we would like to note that certain issues you mentioned can/should be left for further elaboration under the definitive agreement and does not need to be dealt with at this stage, within this relatively simple, non-binding Term Sheet. We should have plenty of room to make such refining later and we will make sure that all required issues shall be covered properly in such definitive agreements.

Also, please note that the definitive agreement will include an amended articles for the Company which will be adopted in their English version and allow you eventually to review and comment them, as much as needed.

In light of the above, at this stage, Ehud instructed me to prepare a clean version, based on the attached, to be furnished to the other side.

Kind regards,
Tomer

Tomer Toor, Adv.
Furth, Wilensky, Mizrachi, Knaani - Law Offices
1 Azrieli Center, Tel Aviv 67021

Tel: [REDACTED]
Fax: [REDACTED]

Begin forwarded message:
From: Darren Indyke <[REDACTED]<[mailto:\[REDACTED\]](mailto:[REDACTED])>>
Date: January 6, 2015 at 17:40:49 GMT+2
To: ehbarak <[REDACTED]<[mailto:\[REDACTED\]](mailto:[REDACTED])>>
Cc: Knaani Udi <udi@fwmk-law.co.il<<mailto:udi@fwmk-law.co.il>>>
Subject: Re: Reporty homeland security Ltd - Term Sheet draft Dear Ehud,

Happy and Healthy New Year to you as well.

In accordance with Jeffrey's instructions, I reviewed the revised term sheet once again. I have included in the attached mark-up comments from the prior draft, which I believe still apply, as well as additional comments. I am available all week to discuss at your convenience. Please let me know a convenient time and I will set up a call. Thank you.

DARREN K. INDYKE
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JEE

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