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Cc: Paul Morris <[REDACTED]>, [REDACTED]

Subject: *** NEW JOINT BOOKRUN IPO *** SABRE CORPORATION (NASDAQ: SABR) ***

Date: Mon, 07 Apr 2014 16:24:06 +0000

Inline-Images: unnamed; unnamed(1)

Jeffrey -

In addition to this IPO of Sabre Corp (SABR) next week (below), DB is passive on La Quinta Holdings (LQ), Ally Financial (ALLY), and Enable Midstream (ENBL) this week. Call us at your convenience to discuss -- these specifically, and simplifying the process of indicating and selling in general.

Best Regards,
Tazia

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Issuer: Sabre Corporation

Symbol: SABR

Deal size: 44,736,842 shares (100% primary) plus 15% greenshoe (100% primary)

Offer range: \$18.00 - \$20.00

Exchange: Nasdaq

Anticipated pricing: Wednesday, April 16th (Post Market Close)

Business description:

Sabre is a leading technology solutions provider to the global travel and tourism industry. They span the breadth of a highly complex, \$6.6 trillion global travel ecosystem, providing key software and services to a broad range of travel suppliers and travel buyers. Through Sabre's Travel Network business, we process hundreds of millions of transactions annually, connecting the world's leading travel suppliers, including airlines, hotels, car rental brands, rail carriers, cruise lines and tour operators, with travel buyers in a comprehensive travel marketplace.

Roadshow:

Fri 04/04 - New York (Launch)

Mon 4/07 - London

Tues 4/08 - Baltimore / Chicago

Wed 04/09 - New York

Thur 4/10 - New York

Fri 4/11 - Boston

Mon 4/14 - San Fran

Tues 4/15 - Denver / Midwest

Wed 4/16 - TBD (Pricing)

Bookrunners:

Morgan Stanley

Goldman Sachs

BAML

Deutsche Bank

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site, at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling toll-free 1-800-503-4611 or by mail from Deutsche Bank Securities Inc., 60 Wall Street, New York, New York 10016, or by email at [REDACTED]



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