

From: "[REDACTED]"
To: jeffrey E. <jeevacation@gmail.com>
Subject: Re:
Date: Tue, 21 Jun 2016 14:18:15 +0000

Thank you - very kind. Azzedine has prepared the room and is happy to play my mom. But thk you very much
Ariane de Rothschild

On 21 Jun 2016, at 16:15, jeffrey E. <jeevacation@gmail.com> wrote:

you are also welcome to my apt. valdson is there it would be private. no one the wiser

On Tue, Jun 21, 2016 at 10:10 AM, [REDACTED] wrote:
Did you see their scandal in Brasil?

Ariane de Rothschild

On 21 Jun 2016, at 16:02, jeffrey E. <jeevacation@gmail.com> wrote:

<http://www.nytimes.com/2016/06/21/business/dealbook/credit-suisse-chief-contentends-with-growing-tensions-and-a-sinking-stock.html?hpw&rref=business&action=click&pgtype=Homepage&module=well-region®ion=bottom-well&WT.nav=bottom-well>

On Tue, Jun 21, 2016 at 9:48 AM, [REDACTED] wrote:

Both places ice cold

B in Paris and a disaster, so much so that i will stay at Azzedine s place tomorrow - tired of handling him
Had lunch with Tom Kalaris 2 days ago . Super smart man . He asked the only really interesting question
: are you bored in this job ? Loved it

Ariane de Rothschild

On 21 Jun 2016, at 11:57, jeffrey E. <jeevacation@gmail.com> wrote:

cold in paris or geneve?. . hows B . better or worse?

On Tue, Jun 21, 2016 at 5:45 AM, [REDACTED] wrote:

Nothing from Rockefeller (and no surprise there - total waste of time)
The weather is totally impossible- hate the cold

Ariane de Rothschild

On 21 Jun 2016, at 11:39, jeffrey E. <jeevacation@gmail.com> wrote:

hope you get some rest. . not likely i guess. . did goldman come with valuation? . any more
from rockefeller.?

On Tue, Jun 21, 2016 at 1:45 AM, [REDACTED] wrote:

Sorry . I think i caught the flue .

In the near future, downsize and sell on tops(volatility, spreads, etc)

Medium term: weak growth prospects- buy disruptive tech,

Focus on trends that will reshape the world (including migration flows)

Long term : buy land and grow crops and become wise

Ariane de Rothschild

On 20 Jun 2016, at 12:00, jeffrey E. <jeevacation@gmail.com> wrote:

the silcon valley boys will be here today , to discuss how to make money in the future. any ideas that you would like to bounce off them?

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