

From: Cecile de Jongh <[REDACTED]>

To: JEE <jeevacation@gmail.com>

Subject: Fw: Emailing: Acronyms-cheat sheet, Brochure Fidelity Donor Advised Funds _ Fidelity Charitable Services, Brochure Overview _ Fidelity Charitable Gift Fund, CCH IRS letter ruling, CCH tax case 1, CCH tax case 2, CCH tax case 3, CCH tax case 4, CCH tax case 5,

Date: Thu, 28 Jul 2011 17:11:11 +0000

Attachments: Acronyms-cheat_sheet.pdf;
Brochure_Fidelity_Donor_Advised_Funds__Fidelity_Charitable_Services.pdf;
Brochure_Overview__Fidelity_Charitable_Gift_Fund.pdf; CCH_IRS_letter_ruling.pdf;
CCH_tax_case_1.pdf; CCH_tax_case_2.pdf; CCH_tax_case_3.pdf; CCH_tax_case_4.pdf;
CCH_tax_case_5.pdf; CCH_tax_case_6.1.pdf; CCH_tax_case_6.pdf;
COF_DAFdefinition.pdf; COF_bestpracticesmanagefoundinvest0310.pdf;
COF_DAF_flowchart.pdf; COF_DAFtaxableExpend.pdf;
COF_DeductibilityRequirementsContributionsDAFS.pdf; COF_ERDecisionTree.pdf;
COF_ReportingForOrgsThatHoldDAFs.pdf; COF_scholarship_funds.pdf;
Gift_law_pro_Reg_53.4942(a)_-3_Qualifying_distributions_defined.pdf;
Gift_law_pro_What_is_a_donor_advised_fund.pdf;
Gift_law_Secion_4943_Taxes_on_Excess_Business_Holdings.pdf;
Gift_law_Section_4945.pdf;
Gift_law_Section_4958_taxes_on_Excess_Benefit_Transactions.pdf;
Gift_law_Section_4966.pdf; Gift_law_Section_4967_Taxes_ib_Pro_hibited_benefits.pdf;
GiftLaw_Pro_Summary_of_Donor_advised_funds.pdf; IRS_Code_Sec_508.pdf;
IRS_Code_Sec_2055.pdf; IRS_Code_Sec_2522.pdf; IRS_Code_Sec_4943.pdf;
IRS_Code_Sec_4958.pdf; IRS_Code_Sec_4966.pdf; IRS_Code_sec_4967.pdf;
IRS_donor_advised_explanation_073108.pdf; IRS_donor_advised_guide_sheet_073108.pdf;
JOA_Private_Foundation_requirements_JOA.pdf; PPA_2006.pdf;
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US_Master_Tax_Guide_Contributions_by_individuals.pdf;
US_Master_Tax_Guide_Involvement_in_UB.pdf; websites.docx

Jeffrey,

I tried to send this earlier but it did not go through. Please let me know if you get this.

With warm regards,

Cecile

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----- Forwarded Message -----

From: Jeanne Brennan <[REDACTED]>

To: 'Cecile de Jongh' <[REDACTED]>

Sent: Thursday, July 28, 2011 8:58 AM

Subject: Emailing: Acronyms-cheat sheet, Brochure Fidelity Donor Advised Funds _ Fidelity Charitable Services, Brochure Overview _ Fidelity Charitable Gift Fund, CCH IRS letter ruling, CCH tax case 1, CCH tax case 2, CCH tax case 3, CCH tax

case 4, CCH tax case 5,

Your message is ready to be sent with the following file or link attachments:

Acronyms-cheat sheet
Brochure Fidelity Donor Advised Funds _ Fidelity Charitable Services
Brochure Overview _ Fidelity Charitable Gift Fund
CCH IRS letter ruling
CCH tax case 1
CCH tax case 2
CCH tax case 3
CCH tax case 4
CCH tax case 5
CCH tax case 6.1
CCH tax case 6
COF DAFdefinition
COF bestpracticesmanagefoundinvest0310
COF DAF_flowchart
COF DAFtaxableExpend
COF DeductibilityRequirementsContributionsDAFS
COF ERDecisionTree
COF ReportingForOrgsThatHoldDAFs
COF scholarship funds
Gift law pro Reg. 53.4942(a) -3 Qualifying distributions defined
Gift law pro What is a donor advised fund
Gift law Secion 4943 Taxes on Excess Business Holdings
Gift law Section 4945
Gift law Section 4958 taxes on Excess Benefit Transactions
Gift law Section 4966
Gift law Section 4967 Taxes ib Pro hibited benefits
GiftLaw Pro Summary of Donor advised funds
IRS Code Sec 508
IRS Code Sec 2055
IRS Code Sec 2522
IRS Code Sec 4943
IRS Code Sec 4958
IRS Code Sec 4966
IRS Code sec 4967
IRS donor_advised_explanation_073108
IRS donor_advised_guide_sheet_073108
JGG Memo to LRSC re DAF Guidesheet and 990
JOA Private Foundation requirements JOA
PPA 2006
Taxation summary by gtlaw.com
Uniform Prudent Mngt of Inst. Funds UPMIFA
US Master Tax Guide DAF
US Master Tax Guide Contributions by individuals
US Master Tax Guide Involvement in UB
websites

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