

From: Brock Pierce <[REDACTED]>

To: Jeffrey Epstein <jeevacation@gmail.com>

Subject: Fwd: The Stephens brothers - Potential Series C Investors

Date: Mon, 01 Dec 2014 18:18:21 +0000

Attachments: 4855_001.pdf; Amended_and_Restated_Co-Sale_Agreement_(Series_B).pdf;
Amended_and_Restated_Investor_Rights_Agreement_(Series_B).pdf;
Amended_and_Restated_Voting_Agreement_(Series_B).pdf; Capitalization_Table.xls;
Coinbase_Global_-_Amended_and_Restated_Certificate_of_Incorporation.pdf;
Coinbase_Series_C.pdf; Series_B_Stock_Purchase_Agreement_(Series_B).pdf;
Series_C_Term_Sheet.pdf

Jeffrey,

The Coinbase Series C is going to be finalized this week. I have gotten us allocation if you're interested and able to move fast. Should be a \$60M financing. The syndicate of investors in the round are DFJ Growth, a16z (Andreessen Horowitz), USV, Ribbit Capital and a few bank venture arms and traditional financial service players. Are you available to talk to the co-founder who is spearheading the financing today?