

From: "Peggy Siegal" <[REDACTED]>
To: "Felicia Monte" <[REDACTED]>, "Felicia Monte" <[REDACTED]>
Cc: "[REDACTED]" <[REDACTED]>, "Klingel, John" <[REDACTED]>, "Carly Grant" <[REDACTED]>

Subject: Re: Annette Siegal's estate/Gary Siegal

Date: Wed, 17 Apr 2013 17:39:29 +0000

Importance: Normal

I am on a plane tomorrow. Carly send the time I take off and land and set phone Thursday or Friday. Would like Jeffrey on the call too.

Peggy Siegal Company
[REDACTED]

-----Original Message-----

From: "Michaels, Philip J." <[REDACTED]>
Date: Wed, 17 Apr 2013 14:17:48
To: [REDACTED] <[REDACTED]>; Monte, Felicia <[REDACTED]>
Cc: [REDACTED] <[REDACTED]>; Klingel, John <[REDACTED]>
Subject: RE: Annette Siegal's estate/Gary Siegal

Peggy

We have almost completed our analysis of the "statements/accounting" for the trust under your father's Will and your mother's estate.

I will be sending our analysis later this afternoon.

What was presented to us is NOT a typical trust or estate accounting and thus we have a number of questions. After I email everyone our analysis this afternoon, we can set up a conf call tomorrow or Friday to discuss.

Thanks

Phil

-----Original Message-----

From: Peggy Siegal [mailto:[REDACTED]]
Sent: Tuesday, April 02, 2013 9:18 AM
To: Michaels, Philip J.; Monte, Felicia
Cc: [REDACTED]
Subject: Annette Siegal's estate/Gary Siegal

Philip:

#1. Thank you again for your insightful attention yesterday.

#2. Can you please inquire about the details of the loans forgiveness to Gary made by my mother Annette AND father Martin.

Thank you. Peggy
Peggy Siegal Company
[REDACTED]

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