

From: Kevin Law <[REDACTED]>

To: "jeevacation@gmail.com" <jeevacation@gmail.com>

Subject: Re:

Date: Fri, 17 May 2013 21:32:30 +0000

Everything has gone well...selling shows to major networks, licensing existing shows, have had 2 serious offers to buy us...got nominated for 2 EMMYS last week. Youtube model didn't work well so I switched gears and its a winner...will be profitable year1...launched less than a year ago. I don't like to lose.

From: Jeffrey Epstein [mailto:jeevacation@gmail.com]

Sent: Friday, May 17, 2013 02:24 PM Pacific Standard Time

To: Kevin Law

Subject: Re:

whats happened with your google channel? revenue to projections actual vs your plan

On Fri, May 17, 2013 at 5:18 PM, Kevin Law <[REDACTED]> wrote:

[REDACTED]

My guys own this site and are #1 web platform for web and the leading magazine in the industry. Next step for them:

1. Attaining broker dealer license in this space (enables them to raise \$)
2. Get licensed (regional centers) across the US to traffic the deal flow to the available eb5 funds.

These guys have a very successful track record in building and exiting businesses. One guy also has law degree. Wealthy Chinese have been dumping money in these eb5 accounts to get their green cards and they typically want real estate plays. There isn't enough deal flow to meet the investment demand and few people know about this still. I stumbled on it as I heard there was several billion in S. American money parked in a Sotuh Florida ebb regional center earmarked for entertainment investment that is still unspent. Ultimately the foreigners are paying to get in the country so if they make money or not off the money wasn't the purpose of the expenditure...they wanted to buy into the U.S.. That said of course its gravy if they see a return one day but ultimately most don't care and don't expect it. EB5's are really about job creation and growth capital for U.S. Private businesses that almost no one knows about. I'm trying to figure out if there is an EB5 regional center in the USVI...if there isn't we need to create one and control the flow of money. St John badly needs some boutique resorts and Coral Bay is ripe for development. St Croix needs to replace all the Hovasa lost jobs and could use some development as well. St Thomas is a lost cause till they clean up the crime. Puerto Rico is also getting hot with hip Americans especially Veiques and the success of the W Hotel there.

Bewell KL

From: Jeffrey Epstein <jeevacation@gmail.com>

Date: Friday, May 17, 2013 4:56 PM

To: Kevin Law <[REDACTED]>

Subject: Re:

ok, i will also invest i have three or four people

On Fri, May 17, 2013 at 3:08 PM, Kevin Law <[REDACTED]> wrote:

Ok I'll set something up soon. A friend has done several hundred million in EB5 deals in the past year+ and is becoming a significant player in the space. My idea is to combine the EB5 funds which are deal flow constrained with

the massive development opps in the USVI's especially when done thru an EDC for tax advantaged reasons. The EB5 funds work really well for hotel and real estate developments with scale. EXTEND is on to this and Colony Capital is getting on the train too.

From: Jeffrey Epstein [mailto:jeevacation@gmail.com]
Sent: Friday, May 17, 2013 11:56 AM Pacific Standard Time
To: Kevin Law
Subject: Re:

yes

On Fri, May 17, 2013 at 2:13 PM, Kevin Law <[REDACTED]> wrote:

Your name came up during a lunch I had w Faith this week...hope you are well!

My business is doing very well and I'm in the process of moving to Miami. I'm working on a very interesting EB5 play, I'm sure you are familiar with, and potentially finding a way to sink dollars from EB5 funds into EDC's in the USVI. If interested let's discuss.

KL

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