

**From:** ehbarak <[REDACTED]>

**To:** Epstein Jeffrey <Jeevacation@gmail.com>

**Subject:** Fwd: Levitection - Comments to Term Sheet

**Date:** Thu, 28 Jul 2016 18:34:39 +0000

**Attachments:** W88481568-V005\_Levitection\_-\_SPA\_[FWMK\_200716].docx; W88481569-V004\_SRA\_[FWMK\_-\_180716].doc; W88481571-V005\_Amended\_Articles\_[FWMK\_280716].docx

**Inline-Images:** image001.png; image001(1).png

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Hi Jeff

We move forward. Please be ready.

Best

EB

Sent from my iPhone

Begin forwarded message:

**From:** Inbal Sustiel <[REDACTED]>

**Date:** 28 July 2016 at 12:26:24 GMT-4

**To:** "[REDACTED]" <[REDACTED]>

**Cc:** Udi Knaani <[REDACTED]>, "[REDACTED]" <[REDACTED]>, Kevin Wajdenbaum <[REDACTED]>

**Subject:** RE: Levitection - Comments to Term Sheet

Dear Darren,

This is to update that we made a significant progress with the transaction documents for the investment in Levitection, anticipating to finalize and close everything within a week.

Please find attached for you review the most recent drafts of the main documents – SPA, SRA and AOA.

Please review and let us know if you have any comments.

Thanks,

Inbal



**Inbal Sustiel, Partner**

Furth, Wilensky, Mizrachi, Knaani - Law Offices

1 Azrieli Center, Round Tower  
Tel-Aviv 6701101, Israel

T. [REDACTED]  
[REDACTED]

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**From:** Inbal Sustiel  
**Sent:** Tuesday, July 12, 2016 11:19 PM  
**To:** [REDACTED]  
**Cc:** Udi Knaani  
**Subject:** RE: Levitection - Comments to Term Sheet

Dear Darren,

Please find attached a copy of the signed Term Sheet in connection with the investment in Levitection.

Please note that per your request we integrated your comment regarding the increase of the warrant exercise price.

Please let us know if you have any questions.

Best Regards,

Inbal

**Inbal Sustiel, Partner**

Furth, Wilensky, Mizrachi, Knaani - Law Offices

1 Azrieli Center, Round Tower  
Tel-Aviv 6701101, Israel

[REDACTED]

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**From:** Udi Knaani  
**Sent:** Friday, June 10, 2016 10:42 PM  
**To:** Inbal Sustiel; Kevin Wajdenbaum  
**Subject:** Fwd: Levitection - Comments to Term Sheet

EFTA00702580

**מאת:** Darren Indyke <[REDACTED]>  
**תאריך:** 10 21:29:06 בשעה 2016 ביוני GMT+3  
**אל:** Udi Knaani <[Udi@fwmk-law.co.il](mailto:Udi@fwmk-law.co.il)>  
**נושא:** **Levitection - Comments to Term Sheet**

I just got back to the office earlier this week. I have received the email, but was only able to speak with JE about it last night. I will review over the weekend. I have also sent Kevin an email requesting that he provide me with a redline showing the changes in the amended and restated partnership agreement for Sum (E.B) that JE is being asked to sign. I have not yet received the redline. I be back in touch early next week. Sorry for the confusion.

Best,

DARREN K. INDYKE  
DARREN K. INDYKE, PLLC  
575 Lexington Avenue, 4th Floor  
New York, New York 10022  
Telephone: [REDACTED]  
Telecopier: [REDACTED]  
Mobile: [REDACTED]  
email: [REDACTED]

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On Jun 9, 2016, at 1:19 AM, Udi Knaani <[Udi@fwmk-law.co.il](mailto:Udi@fwmk-law.co.il)> wrote:

Hi Darren,  
I hope all is well with you.  
It seems that for some reason you are not receiving the e-mails of my partner, Inbal.  
I am sending them again.  
Please confirm you got them.  
Thank you and best regards,  
Udi

נשלח מה-iPhone שלי

תחילת ההודעה שהועברה:

**מאת:** Inbal Sustiel <[Inbal@fwmk-law.co.il](mailto:Inbal@fwmk-law.co.il)>  
**תאריך:** 7 18:04:37 בשעה 2016 ביוני GMT+3  
**אל:** "[REDACTED]" <[REDACTED]>

עורך: Udi Knaani <Udi@fwmk-law.co.il>  
נושא: FW: Levitection - Comments to Term Sheet

Dear Darren,

Please find attached the documents we received from Levitection's lawyers in response to the draft of term sheet we sent them.

After reviewing their comments, there are some issues that we believe we should insist on. I'll send you soon a revised version with our purposed response – please review and let us know if you have any comments/thoughts.

For any clarifications and questions, don't hesitate to contact us.

Best Regards,

Inbal

<image001.png>

**Inbal Sustiel, Partner**

Furth, Wilensky, Mizrachi, Knaani - Law Offices

1 Azrieli Center, Round Tower  
Tel-Aviv 6701101, Israel

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