

From: Ada Clapp <[REDACTED]>
To: jeffrey E. <jeevacation@gmail.com>
CC: Eileen Alexanderson <[REDACTED]>
Subject: FW: Leon and Debra Black Estate Planning Overview
Date: Thu, 19 Jun 2014 12:39:03 +0000

Attachments: Estate_Plannig_Overview-Comparison_(for_6.19.14_all_hands_meeting).pdf;
Black_EstatePlanningOverview_04-16-14_(\$25)(AS)_v1(6.12.14).pf.pdf;
Black_EstatePlanning_Overview_04-16-14_(\$27.92)(AS)_v1_(3)(6.12.14).pf.pdf;
Black_EstatePlanningOverview_04-16-14_(\$30)(AS)_v1(6.12.14).pf.pdf

Good morning!

I will have copies for you and Leon at the meeting.

From: Ada Clapp
Sent: Wednesday, June 18, 2014 7:41 PM
To: Halperin, Alan S; Eileen Alexanderson; Lawrence Delson ([REDACTED]); Richard Joslin; Richard D'Agostino; [REDACTED]; Richard Kahn
Subject: Leon and Debra Black Estate Planning Overview

Attached are the Estate Planning Overviews (3 scenarios) that were discussed at the last meeting, together with a new summary comparison of several schedules of the three illustrations. Please print out and bring with you what you would like to have at tomorrow's meeting. Thank you.

Best regards,

Ada Clapp
Elysium Management LLC
445 Park Avenue
Suite 1401
New York, New York 10022
Direct Dial: [REDACTED]
Fax: [REDACTED]
Email: [REDACTED]

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