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Subject: News
Date: Fri, 27 Jul 2012 20:09:49 +0000

Much of it:

1) Made it to the top 3 of the LNR auction process. Blackstone, Apollo, Guggenheim and Wells all backing us. \$1.13bb bid.

2) Just closed deal with Northstar around huge portfolio of additional control positions about which the world does not yet know. Seriously great stuff.

I'll call this weekend.

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